



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	AbbVie Inc. (ABBV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/26/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Adobe Inc. (ADBE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	06/26/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Advanced Micro Devices, Inc. (AMD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/12/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Amphenol Corporation (APH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/16/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Apple Inc. (AAPL) [ST]	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Artivion, Inc. (AORT) [ST]	S (partial)	06/13/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	AutoZone, Inc. (AZO) [ST]	S (partial)	06/01/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Azenta, Inc. (AZTA) [ST]	S (partial)	06/13/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Broadcom Inc. (AVGO) [ST]	P	06/26/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Charles Schwab Corporation (SCHW) [ST]	P	06/16/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Charles Schwab Corporation (SCHW) [ST]	P	06/12/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Credicorp Ltd. (BAP) [ST]	P	06/15/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Credicorp Ltd. (BAP) [ST]	P	06/14/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Dominion Energy, Inc. (D) [ST]	S (partial)	06/13/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	First Solar, Inc. (FSLR) [ST]	S (partial)	06/13/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Freeport-McMoRan, Inc. (FCX) [ST]	S (partial)	06/15/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Haier Smart Home Co LTD ADR (HSHCY) [OT]	S (partial)	06/13/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock					
JT	Helios Technologies, Inc. (HLIO) [ST]	S (partial)	06/12/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Horace Mann Educators Corporation (HMN) [ST]	S (partial)	06/13/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	HubSpot, Inc. (HUBS) [ST]	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Integra LifeSciences Holdings Corporation (IART) [ST]	S (partial)	06/13/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Intuit Inc. (INTU) [ST]	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Lowe's Companies, Inc. (LOW) [ST]	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Meta Platforms, Inc. - Class A (META) [ST]	P	06/26/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Meta Platforms, Inc. - Class A (META) [ST]	P	06/12/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation (MSFT) [ST]	P	06/01/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Monster Beverage Corporation (MNST) [ST]	P	06/26/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Monster Beverage Corporation (MNST) [ST]	S (partial)	06/06/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Netflix, Inc. (NFLX) [ST]	P	06/06/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NVIDIA Corporation (NVDA) [ST]	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Oracle Corporation (ORCL) [ST]	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Patterson-UTI Energy, Inc. (PTEN) [ST]	S (partial)	06/13/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Pharmaceutical GRP LTD (CSPCY) [OT]	S (partial)	06/13/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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	LOCATION: US DESCRIPTION: ADR stock					
JT	Regeneron Pharmaceuticals, Inc. (REGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Rockwell Automation, Inc. (ROK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Sarepta Therapeutics, Inc. (SRPT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	06/13/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Seagen Inc. (SGEN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/26/2023	07/07/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	06/26/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	06/06/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Synopsys, Inc. (SNPS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Tesla, Inc. (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/22/2023	07/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	United Parcel Service, Inc. (UPS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/26/2023	07/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Date Type	Notification Amount Date	Cap. Gains > \$200?
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* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 07/11/2023