



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Lois Frankel
Status: Member
State/District: FL22

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Alexandria Real Estate Equities, Inc. (ARE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/30/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Alexandria Real Estate Equities, Inc. (ARE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/16/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Boston Scientific Corporation (BSX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/30/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Boston Scientific Corporation (BSX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	05/31/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Dollar General Corporation (DG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	06/06/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Dominion Energy, Inc. (D) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	06/08/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Dominion Energy, Inc. (D) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	06/07/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Eversource Energy (ES) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	06/02/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	General Dynamics Corporation (GD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	05/24/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Globe Life Inc. (GL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	06/02/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Johnson Controls International plc Ordinary Share (JCI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X140 > Commonwealth Allmerica Select Resources II	S (partial)	05/24/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	JP Morgan Chase & Co. (JPM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	06/14/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	National Storage Affiliates Trust Common Shares of Beneficial Interest (NSA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/22/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	National Storage Affiliates Trust Common Shares of Beneficial Interest (NSA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/19/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	National Storage Affiliates Trust Common Shares of Beneficial Interest (NSA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/16/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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		Sherwin-Williams Company (SHW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	06/07/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Target Corporation (TGT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	06/14/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		The Cigna Group (CI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	05/31/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		W.R. Berkley Corporation (WRB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/26/2023	06/22/2023	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- Morgan Stanley IRA - X140
- Morgan Stanley IRA - X140 ⇒ Commonwealth Allmerica Select Resources II
- Morgan Stanley IRA - X141
DESCRIPTION: Managed by MFS Investment MGMT
- Morgan Stanley IRA - X142
DESCRIPTION: Managed by Anchor Capital Advisors LLC

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Lois Frankel , 06/24/2023