



PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Daniel Goldman
Status: Member
State/District: NY10

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Alabama St Pub Sch & College A 5.000% Due 02-01-26 [GS]	S	05/11/2023	06/02/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > AWD, LLC > Breckinridge Capital Advisors, Inc.					
	N Y CITY MUN WTR FIN AUTH WTR SWR SYS REV 5% 06/15/28-CA JD [GS]	P	05/04/2023	06/02/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	N Y ST ENV FACS CORP REV 5% 06/15/25 JD [GS]	P	05/17/2023	06/02/2023	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	NEW JERSEY (STATE OF) GO 5% 06/01/24 JD [GS]	S	05/11/2023	06/02/2023	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	NEW YORK N Y CITY TRANSITIONAL REV 5% 07/15/25 JJ [GS]	P	05/11/2023	06/02/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	NEW YORK N Y CITY TRANSITIONAL REV 5.0000% 07/15/27 JJ [GS]	P	05/03/2023	06/02/2023	\$250,001 - \$500,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
		NEW YORK ST DORM AUTH REVS NON REV 5% 10/01/26 AO [GS]	P	05/12/2023	06/02/2023	\$250,001 - \$500,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
		NY ST DORM AUTH ST PERS INC REV 5.0000% 03/15/25 MS [GS]	P	05/16/2023	06/02/2023	\$100,001 - \$250,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
		Prosper Tex 5.000% Due 02-15-27 [GS]	S (partial)	05/11/2023	06/02/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > AWD, LLC > Breckinridge Capital Advisors, Inc.					
		WEST HEMPSTEAD N Y UN FREE SCH GO 5% 06/01/29 JD [GS]	P	05/24/2023	06/02/2023	\$100,001 - \$250,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Daniel Goldman 1997 Trust
- o Daniel Goldman 1997 Trust ⇒ AWD, LLC
LOCATION: US
- o Daniel Goldman 1997 Trust ⇒ AWD, LLC ⇒ Breckinridge Capital Advisors, Inc.
LOCATION: US
- o Daniel Goldman Grandchildren 1986 Trust
- o Daniel Goldman Grandchildren 1986 Trust ⇒ MUNI ESG
LOCATION: US

COMMENTS

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Daniel Goldman , 06/15/2023