

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Hon. Scott Mr Franklin

**Status:** Member **State/District:** FL18

#### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Joint TBE	S (partial)	04/19/2023	04/24/2023	\$1,001 - \$15,000	$\checkmark$
		Comcast Corporation - Class A (CMCSA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Traditional IRA	P	04/19/2023	04/24/2023	\$50,001 - \$100,000	
		Comcast Corporation - Class A (CMCSA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Roth IRA	P	04/19/2023	04/24/2023	\$1,001 - \$15,000	
		Costco Wholesale Corporation (COST) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Roth IRA	P	04/19/2023	04/24/2023	\$1,001 - \$15,000	
		Costco Wholesale Corporation (COST) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Traditional IRA	Р	04/19/2023	04/24/2023	\$50,001 - \$100,000	
	SP	FCNTX [OT]  FILING STATUS: New SUBHOLDING OF: Fidelity Roth IRA LOCATION: US	P	04/19/2023	04/24/2023	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Description: mutual fund					
	SP	FFRHX [OT]  FILING STATUS: New SUBHOLDING OF: Fidelity Roth IRA LOCATION: US DESCRIPTION: mutual fund	P	04/19/2023	04/24/2023	\$1,001 - \$15,000	
	SP	Fidelity Quality Factor ETF (FQAL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Roth IRA	P	04/19/2023	04/24/2023	\$1,001 - \$15,000	
	JT	FMCSX [OT]  FILING STATUS: New SUBHOLDING OF: Fidelity Joint TBE LOCATION: US DESCRIPTION: mutual fund	S (partial)	04/19/2023	04/24/2023	\$1,001 - \$15,000	
		FSKAX [OT]  FILING STATUS: New SUBHOLDING OF: Fidelity Traditional IRA LOCATION: US DESCRIPTION: mutual fund	S	04/19/2023	04/24/2023	\$50,001 - \$100,000	
		FSKAX [OT]  FILING STATUS: New SUBHOLDING OF: Fidelity Roth IRA LOCATION: US DESCRIPTION: Mutual Fund	S	04/19/2023	04/24/2023	\$1,001 - \$15,000	
	JT	Invesco QQQ Trust, Series 1 (QQQ) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Joint TBE	S (partial)	04/19/2023	04/24/2023	\$1,001 - \$15,000	
	SP	iShares Core S&P 500 ETF (IVV) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Roth IRA	P	04/19/2023	04/24/2023	\$1,001 - \$15,000	
	JT	iShares Core S&P Small-Cap ETF (IJR) [ST]	S (partial)	04/19/2023	04/24/2023	\$1,001 - \$15,000	

ID	Owner	Asset Filing Status: New	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Fidelity Joint TBE					
		LSYIX [OT]  FILING STATUS: New SUBHOLDING OF: Fidelity Traditional IRA LOCATION: US DESCRIPTION: mutual fund	P	04/19/2023	04/24/2023	\$50,001 - \$100,000	
		LSYIX [OT]  FILING STATUS: New SUBHOLDING OF: Fidelity Roth IRA LOCATION: US DESCRIPTION: mutual fund	P	04/19/2023	04/24/2023	\$1,001 - \$15,000	
		LUBYX [OT]  FILING STATUS: New SUBHOLDING OF: Fidelity Roth IRA LOCATION: US DESCRIPTION: mutual fund	S (partial)	04/19/2023	04/24/2023	\$1,001 - \$15,000	
	JT	Starbucks Corporation (SBUX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Joint TBE	S (partial)	04/19/2023	04/24/2023	\$1,001 - \$15,000	<b>V</b>

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

### **ASSET CLASS DETAILS**

• Fidelity Joint TBE (Owner: JT) LOCATION: US

• Fidelity Roth IRA

• Fidelity Roth IRA (Owner: SP)

• Fidelity Traditional IRA

## **INITIAL PUBLIC OFFERINGS**

O Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Scott Mr Franklin, 05/23/2023