



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Lois Frankel  
**Status:** Member  
**State/District:** FL22

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Boston Scientific Corporation (BSX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	04/19/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Boston Scientific Corporation (BSX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	05/01/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Charles River Laboratories International, Inc. (CRL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	04/25/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Comcast Corporation - Class A (CMCSA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	05/03/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	EPAM Systems, Inc. (EPAM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	04/19/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Gartner, Inc. (IT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	04/19/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Hess Corporation (HES) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	04/24/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	PNC Financial Services Group, Inc. (PNC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	04/26/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	PNC Financial Services Group, Inc. (PNC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	04/19/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	PPG Industries, Inc. (PPG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	04/19/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	PPG Industries, Inc. (PPG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	04/26/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	ProLogis, Inc. (PLD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	05/03/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	The Hershey Company (HSY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	04/24/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Ubiquiti Inc. (UI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	04/19/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Ubiquiti Inc. (UI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	05/03/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Vontier Corporation (VNT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	04/24/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	W.R. Berkley Corporation (WRB) [ST]  FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/01/2023	05/19/2023	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- Morgan Stanley IRA - X141  
DESCRIPTION: Managed by MFS Investment MGMT
- Morgan Stanley IRA - X142  
DESCRIPTION: Managed by Anchor Capital Advisors LLC

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Lois Frankel , 05/19/2023