



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Daniel Goldman

Status: Member

State/District: NY10

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	AbbVie Inc. (ABBV) [ST]	S (partial)	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Acadia Realty Trust (AKR) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Accenture plc Class A Ordinary Shares (ACN) [ST]	P	04/10/2023	05/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Affirm Holdings, Inc. - Class A (AFRM) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	AGNC Investment Corp. (AGNC) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Albemarle Corporation (ALB) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Altice USA, Inc. Class A (ATUS) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Altria Group, Inc. (MO) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Amazon.com, Inc. (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	American Assets Trust, Inc. (AAT) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	American International Group, Inc. New (AIG) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
	American International Group, Inc. New (AIG) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	American Tower Corporation (AMT) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Amicus Therapeutics, Inc. (FOLD) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Apollo Global Management, Inc. (APO) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Apple Inc. (AAPL) [ST]	P	04/10/2023	05/03/2023	\$15,001 -	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
						\$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Aptiv PLC Ordinary Shares (APTV) [ST]	S (partial)	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Arista Networks, Inc. (ANET) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Array Technologies, Inc. (ARRY) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Atlassian Corporation - Class A (TEAM) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Avis Budget Group, Inc. (CAR) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
		Axis Capital Holdings Limited (AXS) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Bank of America Corporation (BAC) [ST]	S (partial)	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		BILL Holdings, Inc. (BILL) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Bristol-Myers Squibb Company (BMY) [ST]	P	04/10/2023	05/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Cadence Bank (CADE) [ST]		P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Camden Property Trust (CPT) [ST]		S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Capital One Financial Corporation (COF) [ST]		S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Caterpillar, Inc. (CAT) [ST]		S (partial)	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Centene Corporation (CNC) [ST]		P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Central Japan Railway Co Unsponsored ADR (CJPRY) [ST]		P	04/13/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	ChampionX Corporation (CHX) [ST]		P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	ChargePoint Holdings, Inc. (CHPT) [ST]		P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Chart Industries, Inc. (GTLS) [ST]		P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					

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	Chubb Limited (CB) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Citizens Financial Group, Inc. (CFG) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Clear Secure, Inc. Class A (YOU) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Cleveland-Cliffs Inc. (CLF) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Coca-Cola Company (KO) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	COLONIE N Y GO 4% 03/08/24 MS [GS]	P	04/19/2023	05/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	Columbia Banking System, Inc. (COLB) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Computershare Ltd Sponsored ADR (CMSQY) [ST]	P	04/13/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					

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	ConAgra Brands, Inc. (CAG) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Conn's, Inc. (CONN) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	CoStar Group, Inc. (CSGP) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Crown Castle Inc. (CCI) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	Cushman & Wakefield plc Ordinary Shares (CWK) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	CVS Health Corporation (CVS) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	04/10/2023	05/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	Datadog, Inc. - Class A (DDOG) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Deere & Company (DE) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Digital Realty Trust, Inc. (DLR) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	DISH Network Corporation - Class A (DISH) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Dollar General Corporation (DG) [ST]	P	04/10/2023	05/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Dollar Tree, Inc. (DLTR) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	DORM AUTH OF THE STATE OF NY REV 5.0000% 10/01/26 AO [GS]	P	04/13/2023	05/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	Dun & Bradstreet Holdings, Inc. (DNB) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	East West Bancorp, Inc. (EWBC) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Editas Medicine, Inc. (EDIT) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Empire State Realty Trust, Inc. Class A (ESRT) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Enphase Energy, Inc. (ENPH) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	EPAM Systems, Inc. (EPAM) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New					

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	SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Estee Lauder Companies, Inc. (EL) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	EWING TWP N J GO 4% 11/15/25 MN [GS]	S	04/25/2023	05/03/2023	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	Extra Space Storage Inc (EXR) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Fidelity National Information Services, Inc. (FIS) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Fifth Third Bancorp (FITB) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	First Citizens BancShares, Inc. - Class A (FCNCA) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Flowers Foods, Inc. (FLO) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	FNF Group of Fidelity National Financial, Inc. (FNF) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Ford Motor Company (F) [ST]	S (partial)	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					

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	FuelCell Energy, Inc. (FCEL) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	General Motors Company (GM) [ST]	S (partial)	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	General Motors Company (GM) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	GitLab Inc. - Class A (GTLB) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Halliburton Company (HAL) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	HealthEquity, Inc. (HQY) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	HEMPSTEAD N Y UN FREE SCH DIST GO 4% 04/19/24 AO [GS]	P	04/10/2023	05/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	HOOVER ALA GO 4% 07/01/36 JJ [GS]	S	04/25/2023	05/03/2023	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	Hormel Foods Corporation (HRL) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Huntsman Corporation (HUN) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	Huntsman Corporation (HUN) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Innovative Industrial Properties, Inc. (IIPR) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Inspire Medical Systems, Inc. (INSP) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Insulet Corporation (PODD) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	International Flavors & Fragrances, Inc. (IFF) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	IQVIA Holdings, Inc. (IQV) [ST]	S (partial)	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Jack Henry & Associates, Inc. (JKHY) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	JBG SMITH Properties Common Shares (JBGS) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Johnson Controls International plc Ordinary Share (JCI) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>	
		FILING STATUS: New					

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	Jones Lang LaSalle Incorporated (JLL) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	JP Morgan Chase & Co. (JPM) [ST]	S (partial)	04/10/2023	05/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Karuna Therapeutics, Inc. (KRTX) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Keurig Dr Pepper Inc. (KDP) [ST]	S (partial)	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Kroger Company (KR) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	LendingClub Corporation (LC) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Liberty Media Corporation - Series C Liberty Formula One (FWONK) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Lincoln National Corporation (LNC) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	LivePerson, Inc. (LPSN) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	LOCKPORT CITY N Y SCH DIST GO 5% 04/15/28 AO [GS] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG	P	04/12/2023	05/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>
	Lumen Technologies, Inc. (LUMN) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	M&T Bank Corporation (MTB) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Madrigal Pharmaceuticals, Inc. (MDGL) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	MANSFIELD TWP N J BURLINGTON GO 5% 11/01/28 MN [GS] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG	S	04/11/2023	05/03/2023	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
	Maravai LifeSciences Holdings, Inc. - Class A common stock (MRVI) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	MarketAxess Holdings, Inc. (MKTX) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Marriott Vacations Worldwide Corporation (VAC) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Medical Properties Trust, Inc. common stock (MPW) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Merck & Company, Inc. Common Stock (MRK) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	MIAMI-DADE CNTY FLA 5% 07-01-2025 BEO [GS] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > AWD, LLC > Breckinridge Capital Advisors, Inc.	S (partial)	04/13/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	MIAMI-DADE CNTY FLA SCH DIST GO 5% 03/15/38-CA MS [GS] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG	S	04/10/2023	05/03/2023	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
	Microsoft Corporation (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	MillerKnoll, Inc. (MLKN) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Mirati Therapeutics, Inc. (MRTX) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Moderna, Inc. (MRNA) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	Molina Healthcare Inc (MOH) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Molson Coors Beverage Company Class B (TAP) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Mondelez International, Inc. - Class A (MDLZ) [ST]		P	04/10/2023	05/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						
	MONMOUTH CNTY N J IMPT AUTH REV 5% 08/15/29 FA [GS]		S	04/11/2023	05/03/2023	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG						
	Mosaic Company (MOS) [ST]		S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC						
	Mosaic Company (MOS) [ST]		P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						
	N J ENV INFRASTRUCTURE TR REV 4% 09/01/27-CA MS [GS]		S	04/19/2023	05/03/2023	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG						
	N Y CITY MUN WTR FIN AUTH REV 5.0000% 06/15/31 JD [GS]		P	04/19/2023	05/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG						
	N Y ST DORM AUTH REVS NON ST S REV 5% 10/01/29 AO [GS]		P	04/11/2023	05/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG						
	N Y ST ENV FACS CORP REV 5% 05/15/26 MN [GS]		P	04/26/2023	05/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG						
	Nasdaq, Inc. (NDAQ) [ST]		S (partial)	04/10/2023	05/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						
	Natera, Inc. (NTRA) [ST]		S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	National Fuel Gas Company (NFG) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	NEW JERSEY (STATE OF) GO 5% 06/01/28 JD [GS]	S	04/19/2023	05/03/2023	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	New York Community Bancorp, Inc. (NYCB) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Newmont Corporation (NEM) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Nintendo Co Ltd ADR (NTDOY) [ST]	P	04/13/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	NOV Inc. (NOV) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Nutanix, Inc. - Class A (NTNX) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	NVIDIA Corporation (NVDA) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	NY ST ENV FACS CORP ST REV 5.0000% 06/15/28-CA JD [GS]	P	04/04/2023	05/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Olaplex Holdings, Inc. (OLPX) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	OMAHA NEB GO 4% 04/15/33-CA AO [GS]	S	04/10/2023	05/03/2023	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	ONE Gas, Inc. (OGS) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Opendoor Technologies Inc (OPEN) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	OUTFRONT Media Inc. (OUT) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Pfizer, Inc. (PFE) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Plug Power, Inc. (PLUG) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Q2 Holdings, Inc. (QTWO) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Qantas Airways Ltd (QABSY) [ST]	P	04/13/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	QuantumScape Corporation Class A (QS) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Reinsurance Group of America, Incorporated (RGA) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Ringcentral, Inc. Class A (RNG) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Ritchie Bros. Auctioneers Incorporated (RBA) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Rithm Capital Corp. (RITM) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Roku, Inc. - Class A (ROKU) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Sabra Health Care REIT, Inc. (SBRA) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Sarepta Therapeutics, Inc. (SRPT) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	SBA Communications Corporation - Class A (SBAC) [ST]	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	SCHENECTADY N Y GO 4% 05/01/26 MN [GS]	P	04/20/2023	05/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	Shoals Technologies Group, Inc. - Class A (SHLS) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Simon Property Group, Inc. (SPG) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	SL Green Realty Corp (SLG) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	SOFTBANK CORP. ADR CMN (SOBKY) [OT]	P	04/13/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					
	SOUTH ORANGE VLG TWP N J GO 4% 01/15/27 [GS]	S	04/25/2023	05/03/2023	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	Southwest Gas Holdings, Inc. Common Stock (SWX) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Spire Inc. (SR) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Synchrony Financial (SYF) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Sysco Corporation (SYY) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K							
	Teleflex Incorporated (TFX) [ST]		P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K							
	TELSTRA GROUP LTD SPONSORED ADR CMN (TLGPY) [OT]		P	04/13/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock							
	Terex Corporation (TEX) [ST]		P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC							
	Tesla, Inc. (TSLA) [ST]		P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC							
	Tesla, Inc. (TSLA) [ST]		P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K							
	The Kraft Heinz Company (KHC) [ST]		P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K							
	Thor Industries, Inc. (THO) [ST]		S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC							
	Truist Financial Corporation (TFC) [ST]		P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K							
	U.S. Bancorp (USB) [ST]		P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
FILING STATUS: New							

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	UGI Corporation (UGI) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	UGI Corporation (UGI) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	United Airlines Holdings, Inc. (UAL) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	United Airlines Holdings, Inc. (UAL) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	United States Steel Corporation (X) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Unum Group (UNM) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Valaris Limited Common Shares (VAL) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Ventas, Inc. (VTR) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Veracyte, Inc. (VCYT) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Verizon Communications Inc. (VZ) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Viatis Inc. (VTRS) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Vornado Realty Trust (VNO) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Wayfair Inc. Class A (W) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Webster Financial Corporation (WBS) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Wells Fargo & Company (WFC) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	04/10/2023	05/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	Wesfarmers Ltd Unsponsored ADR New (WFAFY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	S	04/13/2023	05/03/2023	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	West Japan Railway Co Unsponsored ADR (WJRY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	P	04/13/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Weyerhaeuser Company (WY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Wheaton Precious Metals Corp Common Shares (WPM) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Willis Towers Watson Public Limited Company - Ordinary Shares (WTW) [ST]	S	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						
	Zoetis Inc. Class A (ZTS) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						
	Zscaler, Inc. (ZS) [ST]	S	04/10/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Daniel Goldman 12/9/2011 Trust
- o Daniel Goldman 12/9/2011 Trust ⇒ Aperio Group LLC
LOCATION: US
- o Daniel Goldman 1997 Trust
- o Daniel Goldman 1997 Trust ⇒ AWD, LLC
LOCATION: US
- o Daniel Goldman 1997 Trust ⇒ AWD, LLC ⇒ Breckinridge Capital Advisors, Inc.
LOCATION: US
- o Daniel Goldman Grandchildren 1986 Trust
- o Daniel Goldman Grandchildren 1986 Trust ⇒ MUNI ESG
LOCATION: US
- o Daniel Goldman Grandchildren 1986 Trust ⇒ TACS R3K
LOCATION: US
- o Daniel Goldman Grandchildren 1986 Trust ⇒ TLH ADR
LOCATION: US

COMMENTS

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Daniel Goldman , 05/19/2023