



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Advanced Micro Devices, Inc. (AMD) [ST]	P	04/28/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	P	04/24/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Amgen Inc. (AMGN) [ST]	P	04/12/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		AppFolio, Inc. - Class A (APPF) [ST]	P	04/03/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Apple Inc. (AAPL) [ST]	P	04/06/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Apple Inc. (AAPL) [ST]	P	04/27/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Apple Inc. (AAPL) [ST]	P	04/20/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Arcutis Biotherapeutics, Inc. - Common stock (ARQT) [ST]	P	04/17/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	AutoZone, Inc. (AZO) [ST]	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	Blackstone Real Estate Income Trust [OT]	P	04/25/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1 LOCATION: US DESCRIPTION: REIT					
JT	Capital One Financial Corporation (COF) [ST]	S (partial)	04/27/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	ChampionX Corporation (CHX) [ST]	P	04/05/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Charles Schwab Corporation (SCHW) [ST]	P	04/14/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Churchill Downs, Incorporated (CHDN) [ST]	S	04/05/2023	05/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	S (partial)	04/27/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	ConocoPhillips (COP) [ST]	S (partial)	04/12/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	ConocoPhillips (COP) [ST]	S (partial)	04/20/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Crown Castle Inc. (CCI) [ST]	P	04/17/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Enphase Energy, Inc. (ENPH) [ST]	S	04/06/2023	05/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Etsy, Inc. (ETSY) [ST]	S (partial)	04/27/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Fidelity National Information Services, Inc. (FIS) [ST]	P	04/17/2023	05/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	First Solar, Inc. (FSLR) [ST]	P	04/24/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	First Solar, Inc. (FSLR) [ST]	P	04/06/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	First Solar, Inc. (FSLR) [ST]	P	04/19/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Fox Factory Holding Corp. (FOXF) [ST]	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Globus Medical, Inc. Class A (GMED)	P	04/03/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	[ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					<input type="checkbox"/>
JT	Lowe's Companies, Inc. (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Mastercard Incorporated (MA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/27/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Monster Beverage Corporation (MNST) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/27/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Monster Beverage Corporation (MNST) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Morgan Stanley (MS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/10/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	MSCI Inc (MSCI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/27/2023	05/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Netflix, Inc. (NFLX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/03/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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JT	NVIDIA Corporation (NVDA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/03/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Oracle Corporation (ORCL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/03/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Silgan Holdings Inc. (SLGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/28/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Snap Inc. Class A (SNAP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	04/26/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Starbucks Corporation (SBUX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/21/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Texas Instruments Incorporated (TXN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/28/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Thoughtworks Holding, Inc. (TWKS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/17/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Uber Technologies, Inc. (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/27/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Utz Brands Inc Class A (UTZ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/14/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Veritex Holdings, Inc. (VBTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/17/2023	05/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Date Type	Notification Amount Date	Cap. Gains > \$200?
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* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Active Asset Account # 1
LOCATION: US
- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 05/19/2023