



Filing ID #20022841

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Susie Lee
Status: Member
State/District: NV03

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Arthur J. Gallagher & Co. (AJG) [ST]	S		04/20/2023	05/03/2023	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	IQVIA Holdings, Inc. (IQV) [ST]	S (partial)		04/20/2023	05/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	LPL Financial Holdings Inc. (LPLA) [ST]	S		04/20/2023	05/03/2023	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- DSL Living Trust (Owner: JT)
- DSL Living Trust ⇒ Bank of New York Brokerage Account 340 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Susie Lee , 05/12/2023