



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Josh Gottheimer

**Status:** Member

**State/District:** NJ05

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	AbbVie Inc. (ABBV) [ST]		S (partial)	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	AbbVie Inc. (ABBV) [ST]		S (partial)	01/20/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Adobe Inc. (ADBE) [ST]		P	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Align Technology, Inc. (ALGN) [ST]		P	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Allegro MicroSystems, Inc. (ALGM) [ST]		P	01/23/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Allianz SE ADR (ALIZY) [OT]		S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/20/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Amgen Inc. (AMGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/20/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/13/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Automatic Data Processing, Inc. (ADP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Automatic Data Processing, Inc. (ADP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/17/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Automatic Data Processing, Inc. (ADP) [ST] FILING STATUS: New	S (partial)	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	AutoZone, Inc. (AZO) [ST]	S (partial)	01/13/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	BHP Group Limited American Depository Shares (BHP) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	BlackRock, Inc. (BLK) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Blackstone Inc. (BX) [ST]	P	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Block, Inc. Class A Common Stock, (SQ) [ST]	P	01/20/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Block, Inc. Class A Common Stock, (SQ) [ST]	P	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Block, Inc. Class A Common Stock, (SQ) [ST]	P	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Capital One Financial Corporation (COF) [ST]	P	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Charles Schwab Corporation (SCHW) [ST]	P	01/18/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Cincinnati Financial Corporation (CINF) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Cisco Systems, Inc. (CSCO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Coca-Cola Company (KO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/13/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Coca-Cola Company (KO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/20/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Coca-Cola Company (KO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ConocoPhillips (COP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Dbx Group Holdings Ltd Ord American Depositary Shares (DBSDY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Deere & Company (DE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Eli Lilly and Company (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Eli Lilly and Company (LLY) [ST] FILING STATUS: New	S (partial)	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Eli Lilly and Company (LLY) [ST]	S (partial)	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Etsy, Inc. (ETSY) [ST]	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Exact Sciences Corporation (EXAS) [ST]	P	01/20/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Fastenal Company (FAST) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Fidelity National Information Services, Inc. (FIS) [ST]	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Freeport-McMoRan, Inc. (FCX) [ST]	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Globus Medical, Inc. Class A (GMED) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	HCA Healthcare, Inc. (HCA) [ST]	S (partial)	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Houlihan Lokey, Inc. Class A (HLI) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	HubSpot, Inc. (HUBS) [ST]	P	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	ICF International, Inc. (ICFI) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	International Business Machines Corporation (IBM) [ST]	S (partial)	01/20/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	International Business Machines Corporation (IBM) [ST]	S	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	International Business Machines Corporation (IBM) [ST]	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Johnson & Johnson (JNJ) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Lam Research Corporation (LRCX) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	MACOM Technology Solutions Holdings, Inc. (MTSI) [ST]	S (partial)	01/23/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	MACOM Technology Solutions Holdings, Inc. (MTSI) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Mastercard Incorporated (MA) [ST]	P	01/20/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Mastercard Incorporated (MA) [ST]	P	01/12/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Match Group, Inc. (MTCH) [ST]	P	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	McKesson Corporation (MCK) [ST]	S (partial)	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	MercadoLibre, Inc. (MELI) [ST]	P	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	MercadoLibre, Inc. (MELI) [ST]	P	01/17/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Merck & Company, Inc. Common Stock (MRK) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Meta Platforms, Inc. - Class A (META) [ST]	P	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Meta Platforms, Inc. - Class A (META) [ST]	P	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation (MSFT) [ST]	S (partial)	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation (MSFT) [OP]	S	01/04/2023	02/06/2023	\$500,001 -	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$155; Expires 09/15/23				\$1,000,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP]	S	01/04/2023	02/06/2023	\$500,001 - \$1,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$155; Expires 07/21/23					
JT	Microsoft Corporation (MSFT) [OP]	S	01/04/2023	02/06/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$165; Expires 06/16/23					
JT	Microsoft Corporation (MSFT) [OP]	P	01/04/2023	02/06/2023	\$500,001 - \$1,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$150; Expires 06/16/23					
JT	Microsoft Corporation (MSFT) [OP]	P	01/04/2023	02/06/2023	\$500,001 - \$1,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$150; Expires 06/16/23					
JT	Microsoft Corporation (MSFT) [OP]	P	01/04/2023	02/06/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$160; Expires 03/17/23					
JT	Monster Beverage Corporation (MNST) [ST]	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	MSCI Inc (MSCI) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Netflix, Inc. (NFLX) [ST]	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>



ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Netflix, Inc. (NFLX) [ST]	P	01/20/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Oracle Corporation (ORCL) [ST]	P	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Paychex, Inc. (PAYX) [ST]	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Rockwell Automation, Inc. (ROK) [ST]	P	01/12/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Salesforce, Inc. (CRM) [ST]	P	01/13/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]	P	01/17/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]	P	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]	P	01/23/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Snap Inc. Class A (SNAP) [ST]	P	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Syneos Health, Inc. - Class A (SYNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	01/23/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Tencent Holdings Limited Un-sponsored ADR Representing B Shares (TCEHY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Tesla, Inc. (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/27/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Thermo Fisher Scientific Inc (TMO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/11/2023	02/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	United Parcel Service, Inc. (UPS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/31/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/17/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Workday, Inc. - Class A (WDAY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/23/2023	02/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Morgan Stanley - Portfolio Management Active Assets Account (Owner: JT)

LOCATION: US

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)

LOCATION: US

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Josh Gottheimer , 02/17/2023