



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer
Status: Member
State/District: NJ05

TRANSACTIONS

| ID | Owner Asset | Transaction Type | Date | Notification Date | Amount | Cap. Gains > \$200? |
|----|---|------------------|------------|-------------------|--------------------|-------------------------------------|
| JT | Amgen Inc. (AMGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | P | 12/09/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input type="checkbox"/> |
| JT | Automatic Data Processing, Inc. (ADP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | P | 12/20/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input type="checkbox"/> |
| JT | Blackstone Inc. (BX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | S (partial) | 12/05/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| JT | Eli Lilly and Company (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | P | 12/07/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input type="checkbox"/> |
| JT | Fidelity National Information Services, Inc. (FIS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | P | 12/01/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input type="checkbox"/> |
| JT | Halozyne Therapeutics, Inc. (HALO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | S (partial) | 12/06/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| JT | Insmmed Incorporated (INSM) [ST] | P | 12/06/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input type="checkbox"/> |

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| | FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | | | | | |
| JT | Pharmaceutical GRP LTD (CSPCY) [OT] | S (partial) | 12/30/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input type="checkbox"/> |
| | FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR Stock | | | | | |
| JT | Ritchie Bros. Auctioneers Incorporated (RBA) [ST] | S | 12/06/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| | FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | | | | | |
| JT | Shoals Technologies Group, Inc. - Class A (SHLS) [ST] | P | 12/06/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input type="checkbox"/> |
| | FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | | | | | |
| JT | Supernus Pharmaceuticals, Inc. (SUPN) [ST] | S (partial) | 12/23/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| | FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | | | | | |
| JT | Syneos Health, Inc. - Class A (SYNH) [ST] | S (partial) | 12/06/2022 | 01/04/2023 | \$1,001 - \$15,000 | <input type="checkbox"/> |
| | FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of

my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 01/13/2023