



# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Josh Gottheimer

**Status:** Member

**State/District:** NJ05

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/04/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/02/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	AutoZone, Inc. (AZO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/11/2022	12/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Estee Lauder Companies, Inc. (EL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/07/2022	12/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Flywire Corporation - Voting (FLYW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/14/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	International Business Machines Corporation (IBM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/02/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Marriott International - Class A (MAR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/16/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Monster Beverage Corporation (MNST) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/07/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	NVIDIA Corporation (NVDA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/08/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Tesla, Inc. (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/09/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Tesla, Inc. (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/02/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Thoughtworks Holding, Inc. (TWKS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/21/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/08/2022	12/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)  
LOCATION: US

## INITIAL PUBLIC OFFERINGS

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Josh Gottheimer , 12/17/2022