



Filing ID #20021821

# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	ABIOMED, Inc. (ABMD) [ST]  FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/14/2022	10/05/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Allianz SE ADR (ALIZY) [OT]  FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock	S (partial)	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alnylam Pharmaceuticals, Inc. (ALNY) [ST]  FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/28/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Automatic Data Processing, Inc. (ADP) [ST]  FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/26/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	BHP Group Limited American Depositary Shares (BHP) [ST]  FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Blackstone Inc. (BX) [ST]  FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/14/2022	10/05/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Cognizant Technology Solutions Corporation - Class A (CTSH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Covetrus, Inc. (CVET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Deere & Company (DE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/12/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	DexCom, Inc. (DXCM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/28/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fidelity National Information Services, Inc. (FIS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Flywire Corporation - Voting (FLYW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/27/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	HCA Healthcare, Inc. (HCA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/28/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Magnolia Oil & Gas Corporation Class A (MGY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/27/2022	10/05/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	MongoDB, Inc. - Class A (MDB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	NVIDIA Corporation (NVDA) [ST]	S (partial)	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Oracle Corporation (ORCL) [ST]	S (partial)	09/28/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Paylocity Holding Corporation (PCTY) [ST]	S (partial)	09/21/2022	10/05/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Regeneron Pharmaceuticals, Inc. (REGN) [ST]	P	09/12/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Salesforce, Inc. (CRM) [ST]	S (partial)	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	SAP SE ADS (SAP) [ST]	S (partial)	09/01/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shimano Inc. ADR [OT]	P	09/26/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock					
JT	Shimano Inc. ADR [OT]	P	09/27/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock					
JT	Stag Industrial, Inc. (STAG) [ST]	P	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Tencent Holdings Limited Unsponsored ADR Representing B	S (partial)	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Shares (TCEHY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Thoughtworks Holding, Inc. (TWKS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/28/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Verizon Communications Inc. (VZ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2022	10/05/2022	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- Morgan Stanley - Select UMA Account # 1 (Owner: JT)  
LOCATION: US

## INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Josh Gottheimer , 10/16/2022