



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer
Status: Member
State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/26/2022	09/06/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Automatic Data Processing, Inc. (ADP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/12/2022	09/06/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	BioCryst Pharmaceuticals, Inc. (BCRX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/11/2022	09/06/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Blackstone Inc. (BX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/11/2022	09/06/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Cerence Inc. (CRNC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	08/15/2021	09/06/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ChemoCentryx, Inc. (CCXI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/11/2022	09/06/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Coca-Cola Company (KO) [ST]	P	08/05/2022	09/06/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Halozyne Therapeutics, Inc. (HALO) [ST]	S (partial)	08/05/2022	09/06/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Lowe's Companies, Inc. (LOW) [ST]	S (partial)	08/16/2022	09/06/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation (MSFT) [OP]	P	08/11/2022	09/06/2022	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$145; Expires 01/20/23					
JT	Microsoft Corporation (MSFT) [OP]	P	08/11/2022	09/06/2022	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$150; Expires 01/20/23					
JT	Microsoft Corporation (MSFT) [OP]	P	08/11/2022	09/06/2022	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$150; Expires 01/20/23					
JT	Microsoft Corporation (MSFT) [OP]	P	08/11/2022	09/06/2022	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$150; Expires 01/20/23					
JT	Microsoft Corporation (MSFT) [OP]	P	08/11/2022	09/06/2022	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$155; Expires 01/20/23					
JT	Microsoft Corporation (MSFT) [OP]	P	08/11/2022	09/06/2022	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$160; Expires 01/20/23					
JT	Microsoft Corporation (MSFT) [OP]	S		08/11/2022	09/06/2022	\$250,001 - \$500,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$160; Expires 03/17/23					
JT	Microsoft Corporation (MSFT) [OP]	S		08/11/2022	09/06/2022	\$250,001 - \$500,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$160; Expires 03/17/23					
JT	Microsoft Corporation (MSFT) [OP]	S		08/11/2022	09/06/2022	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$150; Expires 06/16/23					
JT	Microsoft Corporation (MSFT) [OP]	S		08/11/2022	09/06/2022	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$150; Expires 06/16/23					
JT	Microsoft Corporation (MSFT) [OP]	S		08/11/2022	09/06/2022	\$250,001 - \$500,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$155; Expires 06/16/23					
JT	Microsoft Corporation (MSFT) [OP]	S		08/11/2022	09/06/2022	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$155; Expires 06/16/23					
JT	Microsoft Corporation (MSFT) [ST]	S (partial)		08/17/2022	09/06/2022	\$100,001 - \$250,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account					
JT	Microsoft Corporation (MSFT) [OP]	S		08/17/2022	09/06/2022	\$100,001 - \$250,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$150; Expires 06/16/23					
JT		Microsoft Corporation (MSFT) [ST]	P	08/17/2022	09/06/2022	\$100,001 - \$250,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account					
JT		Rapid7, Inc. (RPD) [ST]	S (partial)	08/10/2022	09/06/2022	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Rockwell Automation, Inc. (ROK) [ST]	S (partial)	08/05/2022	09/06/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		SGS SA ADR (SGSOY) [ST]	S	08/02/2022	09/06/2022	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Sherwin-Williams Company (SHW) [ST]	S (partial)	08/17/2022	09/06/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Trane Technologies plc (TT) [ST]	S (partial)	08/05/2022	09/06/2022	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		UnitedHealth Group Incorporated Common Stock (UNH) [ST]	P	08/11/2022	09/06/2022	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Portfolio Management Active Assets Account (Owner: JT)
LOCATION: US
- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)

LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 09/16/2022