



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Josh Gottheimer  
**Status:** Member  
**State/District:** NJ05

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Allianz SE ADR (ALIZY) [OT]	P	07/29/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1 LOCATION: US DESCRIPTION: ADR stock					
	Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	S (partial)	07/20/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	S (partial)	07/27/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Apple Inc. (AAPL) [ST]	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Capital One Financial Corporation (COF) [ST]	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Deere & Company (DE) [ST]	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Deere & Company (DE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	S (partial)	07/29/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Equifax, Inc. (EFX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Fidelity National Information Services, Inc. (FIS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Helen of Troy Limited (HELE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	P	07/22/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	International Business Machines Corporation (IBM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	P	07/19/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Intuit Inc. (INTU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Medpace Holdings, Inc. (MEDP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	S (partial)	07/22/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Microsoft Corporation (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Nintendo Co Ltd ADR (NTDOY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Novanta Inc. - Common Shares (NOVT) [ST] FILING STATUS: New	S (partial)	07/25/2022	08/04/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Oracle Corporation (ORCL) [ST]	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Ritchie Bros. Auctioneers Incorporated (RBA) [ST]	S (partial)	07/22/2022	08/04/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Salesforce, Inc. (CRM) [ST]	P	07/21/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Shiseido Co Ltd Ord American Depository Shares (SSDOY) [ST]	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Starbucks Corporation (SBUX) [ST]	P	07/15/2022	08/04/2022	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	SVB Financial Group (SIVB) [ST]	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Target Corporation (TGT) [ST]	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	Trane Technologies plc (TT) [ST]	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	United Parcel Service, Inc. (UPS) [ST]	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					
	UnitedHealth Group Incorporated	P	07/27/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1					<input type="checkbox"/>
		UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	P	07/29/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
		XP Inc. - Class A (XP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 1	P	07/15/2022	08/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Morgan Stanley - Active Asset Account # 1  
LOCATION: US

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Josh Gottheimer , 08/29/2022