



Filing ID #20021233

# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Lois Frankel**Status:** Member**State/District:** FL21

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	BlackRock, Inc. (BLK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	06/01/2022	06/16/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Cigna Corporation (CI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	05/18/2022	06/16/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FIRST REPUBLIC BANK (FRC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/18/2022	06/16/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	General Dynamics Corporation (GD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	05/18/2022	06/16/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	GXO Logistics, Inc. (GXO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	05/25/2022	06/16/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Helen of Troy Limited (HELE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	06/14/2022	06/16/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Merck & Company, Inc. Common Stock (MRK) [ST]	S (partial)	06/01/2022	06/16/2022	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141					
		Zimmer Biomet Holdings, Inc. (ZBH) [ST]	S (partial)	06/13/2022	06/16/2022	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- Morgan Stanley IRA - X141  
DESCRIPTION: Managed by MFS Investment MGMT
- Morgan Stanley IRA - X142  
DESCRIPTION: Managed by Anchor Capital Advisors LLC

## INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Lois Frankel , 06/16/2022