



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer
Status: Member
State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Air Products and Chemicals, Inc. (APD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Align Technology, Inc. (ALGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	04/28/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/19/2022	05/04/2022	\$15,001 - \$50,000	<input type="checkbox"/>
JT	Berkshire Hathaway Inc. New (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/01/2022	05/04/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Booking Holdings Inc. (BKNG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	04/14/2022	05/04/2022	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
JT	Cerence Inc. (CRNC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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JT	ChampionX Corporation (CHX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/21/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ChemoCentryx, Inc. (CCXI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Chevron Corporation (CVX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/01/2022	05/04/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Cognizant Technology Solutions Corporation - Class A (CTSH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/27/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ConocoPhillips (COP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/28/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ConocoPhillips (COP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/14/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Covetrus, Inc. (CVET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	CSPC Pharmaceuticals Group ADR (CSPCY) [OT] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Eli Lilly and Company (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/14/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Eli Lilly and Company (LLY) [ST]	P	04/28/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		ENN Energy Holdings Ltd Unsponsored ADR (XNGSY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Estee Lauder Companies, Inc. (EL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/14/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Haier Smart Home Co., Ltd ADR (HSHCY) [OT] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Intuit Inc. (INTU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Lowe's Companies, Inc. (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/01/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Magnolia Oil & Gas Corporation Class A (MGY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/21/2022	05/04/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Marriott International - Class A (MAR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/14/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Match Group, Inc. (MTCH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	04/20/2022	05/04/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Meta Platforms, Inc. - Class A (FB) [ST]	S (partial)	04/20/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	MongoDB, Inc. - Class A (MDB) [ST]	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Monster Beverage Corporation (MNST) [ST]	S (partial)	04/14/2022	05/04/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Morgan Stanley (MS) [ST]	S (partial)	04/27/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Norfolk Southern Corporation (NSC) [ST]	S (partial)	04/01/2022	05/04/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Patterson-UTI Energy, Inc. (PTEN) [ST]	P	04/21/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Paycor HCM, Inc. (PYCR) [ST]	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Ping An Insurance (PNGAY) [ST]	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shiseido Co Ltd Ord American Depositary Shares (SSDOY) [ST]	P	04/21/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	SPX Corporation (SPXC) [ST]	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	Starbucks Corporation (SBUX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/01/2022	05/04/2022	\$15,001 - \$50,000	<input type="checkbox"/>
JT	Tapestry, Inc. (TPR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/14/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Target Corporation (TGT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/14/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Tencent Holdings Limited Unsponsored ADR Representing B Shares (TCEHY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Terex Corporation (TEX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/19/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Thoughtworks Holding, Inc. (TWKS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/13/2022	05/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Unicharm Corp Sponsored ADR (UNICY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/21/2022	05/04/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	US Ecology, Inc. (ECOL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	04/13/2022	05/04/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 05/16/2022