



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	AbbVie Inc. (ABBV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/08/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	AbbVie Inc. (ABBV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/17/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Air Products and Chemicals, Inc. (APD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Amgen Inc. (AMGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/03/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST]	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Biogen Inc. (BIIB) [ST]	S	03/17/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Blackstone Inc. (BX) [ST]	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Carvana Co. Class A (CVNA) [ST]	S	03/07/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Castle Biosciences, Inc. - Common stock (CSTL) [ST]	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	ChemoCentryx, Inc. (CCXI) [ST]	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Coca-Cola Company (KO) [ST]	P	03/08/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Coca-Cola Company (KO) [ST]	P	03/04/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	P	03/04/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Cognizant Technology Solutions Corporation - Class A (CTSH) [ST]	P	03/29/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Covetrus, Inc. (CVET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	CSPC Pharmaceuticals Group ADR (CSPCY) [OT] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Eli Lilly and Company (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/29/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Eli Lilly and Company (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/16/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Endava plc American Depository Shares (DAVA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Endava plc American Depository Shares (DAVA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/04/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ENN Energy Holdings Ltd Unsponsored ADR (XNGSY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Etsy, Inc. (ETSY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/07/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fidelity National Information Services, Inc. (FIS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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JT	Glacier Bancorp, Inc. (GBCI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Haier Smart Home Co., Ltd ADR (HSHCY) [OT] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock	P	03/04/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Haier Smart Home Co., Ltd ADR (HSHCY) [OT] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock	P	03/03/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Haier Smart Home Co., Ltd ADR (HSHCY) [OT] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR stock	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	HubSpot, Inc. (HUBS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/08/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Intuit Inc. (INTU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Lowe's Companies, Inc. (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	McKesson Corporation (MCK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [ST]	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Moderna, Inc. (MRNA) [ST]	S	03/16/2022	04/11/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	MongoDB, Inc. - Class A (MDB) [ST]	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Morgan Stanley (MS) [ST]	S (partial)	03/03/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Netflix, Inc. (NFLX) [ST]	S	03/17/2022	04/11/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Ollie's Bargain Outlet Holdings, Inc. (OLLI) [ST]	S	03/04/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Oracle Corporation (ORCL) [ST]	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Paycor HCM, Inc. (PYCR) [ST]	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Ping An Insurance (PNGAY) [ST]	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Sherwin-Williams Company (SHW) [ST]	S (partial)	03/16/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	SPX Corporation (SPXC) [ST]	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	S (partial)	03/30/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Tencent Holdings Limited Un-sponsored ADR Representing B Shares (TCEHY) [ST]	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Terex Corporation (TEX) [ST]	S (partial)	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Texas Instruments Incorporated (TXN) [ST]	P	03/31/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Texas Instruments Incorporated (TXN) [ST]	S (partial)	03/07/2022	04/11/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Thoughtworks Holding, Inc. (TWKS) [ST]	P	03/15/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Trane Technologies plc (TT) [ST]	P	03/04/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Unilever PLC (UL) [ST]	S (partial)	03/30/2022	04/11/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Unilever PLC (UL) [ST]	S	03/31/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		United Parcel Service, Inc. (UPS) [ST]	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Veritex Holdings, Inc. (VBTX) [ST]	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Verizon Communications Inc. (VZ) [ST]	P	03/09/2022	04/11/2022	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 04/17/2022