



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Lois Frankel

**Status:** Member

**State/District:** FL21

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Accenture plc Class A Ordinary Shares (ACN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	02/22/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	BlackRock, Inc. (BLK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	03/02/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	IAA, Inc. (IAA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	03/08/2022	03/17/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Kimberly-Clark Corporation (KMB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	02/22/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Kimberly-Clark Corporation (KMB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	02/21/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Marriott International - Class A (MAR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	03/09/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	McKesson Corporation (MCK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	03/02/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	McKesson Corporation (MCK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	03/08/2022	03/17/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Medtronic plc. Ordinary Shares (MDT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	02/22/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Northrop Grumman Corporation (NOC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	03/09/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Pfizer, Inc. (PFE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	02/22/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	SolarEdge Technologies, Inc. (SEDG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	03/08/2022	03/17/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Southern Company (SO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	03/09/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>
	Texas Instruments Incorporated (TXN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	03/09/2022	04/04/2022	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Morgan Stanley IRA - X141  
DESCRIPTION: Managed by MFS Investment MGMT

- Morgan Stanley IRA - X142  
DESCRIPTION: Managed by Anchor Capital Advisors LLC

## **INITIAL PUBLIC OFFERINGS**

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Lois Frankel , 04/06/2022