



Filing ID #20020393

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	AbbVie Inc. (ABBV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/28/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Advanced Micro Devices, Inc. (AMD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/31/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Advanced Micro Devices, Inc. (AMD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/26/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Align Technology, Inc. (ALGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/31/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/26/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Biogen Inc. (BIIB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/10/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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JT	Boot Barn Holdings, Inc. (BOOT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/31/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Capital One Financial Corporation (COF) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/10/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Coca-Cola Company (KO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/31/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Estee Lauder Companies, Inc. (EL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/26/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fidelity National Information Services, Inc. (FIS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/25/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fidelity National Information Services, Inc. (FIS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/26/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Franklin Resources, Inc. (BEN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	01/26/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Franklin Resources, Inc. (BEN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/25/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Freeport-McMoRan, Inc. (FCX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/28/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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JT		HealthEquity, Inc. (HQY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/10/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Intuitive Surgical, Inc. (ISRG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/26/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Lam Research Corporation (LRCX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/26/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Match Group, Inc. (MTCH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/18/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike Price \$145; Expires 9/16/2022	P	01/25/2022	02/07/2022	\$50,001 - \$100,000	<input type="checkbox"/>
JT		Netflix, Inc. (NFLX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/28/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Nitori Holdings CO LTD ADR (NCLTY) [OT] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR Stock	P	01/10/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		NVIDIA Corporation (NVDA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/26/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT		NVIDIA Corporation (NVDA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/31/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>

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JT	Ollie's Bargain Outlet Holdings, Inc. (OLLI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/10/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Oracle Corporation (ORCL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/24/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Patrick Industries, Inc. (PATK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/20/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	PayPal Holdings, Inc. (PYPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/13/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Pharmaceutical GRP LTD (CSPCY) [OT] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1 LOCATION: US DESCRIPTION: ADR Stock	P	01/10/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Ping An Insurance (PNGAY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/28/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Snap Inc. Class A (SNAP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/26/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Syneos Health, Inc. - Class A (SYNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/04/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Tesla, Inc. (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/26/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Tesla, Inc. (TSLA) [ST]	S (partial)	01/31/2022	02/07/2022	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1							
JT		Verizon Communications Inc. (VZ) [ST]	P	01/10/2022	02/07/2022	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1							

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Portfolio Management Active Assets Account (Owner: JT)
LOCATION: US
- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 02/18/2022