



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Zoe Lofgren

Status: Member

State/District: CA19

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	Accenture plc Class A Ordinary Shares (ACN) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Adobe Inc. (ADBE) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Ally Financial Inc. (ALLY) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Amazon.com, Inc. (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	American Electric Power Company, Inc. (AEP) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	American Water Works Company, Inc. (AWK) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>

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SP	Aon plc Class A Ordinary Shares (AON) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Applied Materials, Inc. (AMAT) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Ares Capital Corporation - Closed End Fund (ARCC) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	AT&T Inc. (T) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Avangrid, Inc. (AGR) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	BCE, Inc. (BCE) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Berkshire Hathaway Inc. New (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Blackstone Inc. (BX) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Charles River Laboratories International, Inc. (CRL) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Cintas Corporation (CTAS) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Cisco Systems, Inc. (CSCO) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
JT	CME Group Inc. - Class A (CME) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Collins/Lofgren Family Trust					
SP	Coca-Cola Company (KO) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Comcast Corporation - Class A (CMCSA) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Costco Wholesale Corporation (COST) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Danaher Corporation (DHR) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Edwards Lifesciences Corporation (EW) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Equinix, Inc. (EQIX) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					

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SP	Eversource Energy (ES) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Expedia Group, Inc. (EXPE) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Fifth Third Bancorp (FITB) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	First Horizon Corporation (FHN) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	General Mills, Inc. (GIS) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Gilead Sciences Inc. [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond	S	09/01/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Hartford Financial Services Group, Inc. (HIG) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	HCA Healthcare, Inc. (HCA) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Invesco Preferred ETF (PGX) [ST] FILING STATUS: New	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>

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	SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	JP Morgan Chase & Co. (JPM) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Mastercard Incorporated (MA) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	McDonalds Company Ltd Tokyo Ordinary Shares (MDNDF) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Merck & Company, Inc. Common Stock (MRK) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	National Retail Properties (NNN) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Newell Brands Inc. (NWL) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	NextEra Energy, Inc. (NEE) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	NXP Semiconductors N.V. (NXPI) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Old Dominion Freight Line, Inc. (ODFL) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					

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SP	Pepsico, Inc. (PEP) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Pfizer, Inc. (PFE) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	ProLogis, Inc. (PLD) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	QUALCOMM Incorporated (QCOM) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Roper Technologies, Inc. (ROP) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	S&P Global Inc. (SPGI) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Sherwin-Williams Company (SHW) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Starbucks Corporation (SBUX) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Synchrony Financial (SYF) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Thermo Fisher Scientific Inc (TMO) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>

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SP	TJX Companies, Inc. (TJX) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	T-Mobile US, Inc. (TMUS) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Trane Technologies plc (TT) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	TransUnion (TRU) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	UnitedHealth Group Incorporated Common Stock (UNH) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Verizon Communications Inc. (VZ) [ST]	P	09/30/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Visa Inc. (V) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Walmart Inc. (WMT) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Walt Disney Company (DIS) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Zoetis Inc. Class A (ZTS) [ST]	P	09/02/2021	10/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>

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FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA				

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Collins/Lofgren Family Trust (Owner: JT)
- o John Marshall Collins Rollover IRA (Owner: SP)

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Zoe Lofgren , 10/07/2021