



Filing ID #20019512

PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Lois Frankel**Status:** Member**State/District:** FL21

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Dominion Energy, Inc. (D) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	09/10/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Dominion Energy, Inc. (D) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	09/09/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Fiserv, Inc. (FISV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	09/16/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Fiserv, Inc. (FISV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	09/15/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Progressive Corporation (PGR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	09/02/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Progressive Corporation (PGR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	09/01/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	09/01/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	09/10/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Stanley Black & Decker, Inc. (SWK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	09/15/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Stanley Black & Decker, Inc. (SWK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	09/16/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Union Pacific Corporation (UNP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	09/01/2021	09/22/2021	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley IRA - X141
DESCRIPTION: Managed by MFS Investment MGMT

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Lois Frankel , 09/28/2021