



Filing ID #20019458

PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Zoe Lofgren**Status:** Member**State/District:** CA19

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	AbbVie Inc. (ABBV) [CS]		P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Accenture plc Class A Ordinary Shares (ACN) [ST]		P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Adobe Inc. (ADBE) [ST]		P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Ally Financial Inc. (ALLY) [ST]		P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	American Tower Corporation (REIT) (AMT) [CS]		P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond					
SP	Anheuser-Busch Inbev SA Sponsored ADR (Belgium) (BUD) [CS]		P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Aon plc Class A Ordinary Shares (AON) [ST]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Applied Materials, Inc. (AMAT) [CS]	P	08/09/2021	09/09/2021	\$15,001 - \$50,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond						
SP	Blackstone Inc. (BX) [ST]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Cintas Corporation (CTAS) [ST]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Cisco Systems, Inc. (CSCO) [ST]	S	08/02/2021	09/09/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Credit Suisse USA Inc. [CS]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond						
SP	CVS Health Corporation (CVS) [CS]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond						
SP	CVS Health Corporation (CVS) [CS]	S (partial)	08/24/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond						

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	SP	Edwards Lifesciences Corporation (EW) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	General Mills, Inc. (GIS) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	08/02/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	HCA Healthcare, Inc. (HCA) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	08/02/2021	09/09/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	SP	Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Jefferies Group LLC [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	JP Morgan Chase & Co. (JPM) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Mastercard Incorporated (MA) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Morgan Stanley (MS) [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	NetApp, Inc. (NTAP) [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	NXP Semiconductors N.V. (NXPI)	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>

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		[ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Pfizer, Inc. (PFE) [CS]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond						
SP	QUALCOMM Incorporated (QCOM) [ST]	S	08/02/2021	09/09/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Starbucks Corporation (SBUX) [ST]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Thermo Fisher Scientific Inc (TMO) [ST]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	T-Mobile US, Inc. (TMUS) [ST]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Trane Technologies plc (TT) [ST]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	UnitedHealth Group Incorporated (UNH) [CS]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond						
SP	UnitedHealth Group Incorporated Common Stock (UNH) [ST]	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
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SP		US Bancorp [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Verizon Communications Inc. (VZ) [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP		ViacomCBS Inc. [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Walgreens Boots Alliance, Inc. (WBA) [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond.	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Westpac Banking Corporation (WBK) [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Zoetis Inc. Class A (ZTS) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	P	08/09/2021	09/09/2021	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- John Marshall Collins Rollover IRA (Owner: SP)

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Zoe Lofgren , 09/10/2021