

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

# FILER INFORMATION

Name: Hon. Marie Newman

**Status:** Member **State/District:** ILo<sub>3</sub>

### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Apple Inc. (AAPL) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	07/09/2021	08/02/2021	\$15,001 - \$50,000	
	SP	Carnival Corporation (CCL) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/02/2021	08/02/2021	\$1,001 - \$15,000	
	SP	Chewy, Inc. Class A (CHWY) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/02/2021	08/02/2021	\$1,001 - \$15,000	
	SP	Chewy, Inc. Class A (CHWY) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	07/09/2021	08/02/2021	\$1,001 - \$15,000	П
	SP	Coinbase Global, Inc Class A (COIN) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/02/2021	08/02/2021	\$15,001 - \$50,000	
	JT	Coinbase Global, Inc Class A (COIN) [ST]  FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN	P	07/06/2021	08/02/2021	\$1,001 - \$15,000	

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	SP	Coinbase Global, Inc Class A (COIN) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/23/2021	08/02/2021	\$15,001 - \$50,000	П
	SP	Costco Wholesale Corporation (COST) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/13/2021	08/02/2021	\$15,001 - \$50,000	П
	SP	Ford Motor Company (F) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/19/2021	08/02/2021	\$1,001 - \$15,000	
	SP	Lemonade, Inc. (LMND) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/15/2021	08/02/2021	\$15,001 - \$50,000	П
	SP	Netflix, Inc. (NFLX) [OP]  FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: call	S	07/19/2021	08/02/2021	\$1,001 - \$15,000	<u>~</u>
	SP	Nike, Inc. (NKE) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	07/09/2021	08/02/2021	\$15,001 - \$50,000	<b>V</b>
	SP	NovoCure Limited - Ordinary Shares (NVCR) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/02/2021	08/02/2021	\$15,001 - \$50,000	
	SP	Salesforce.com Inc (CRM) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/02/2021	08/02/2021	\$15,001 - \$50,000	П
	SP	Starbucks Corporation (SBUX) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/28/2021	08/02/2021	\$1,001 - \$15,000	П

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Starbucks Corporation (SBUX) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	07/16/2021	08/02/2021	\$1,001 - \$15,000	П
	SP	Tesla, Inc. (TSLA) [OP]  FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: call	S	07/19/2021	08/02/2021	\$1,001 - \$15,000	
	SP	Tesla, Inc. (TSLA) [OP]  FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: call	S	07/06/2021	08/02/2021	\$1,001 - \$15,000	<u>~</u>
	SP	Tesla, Inc. (TSLA) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	07/02/2021	08/02/2021	\$50,001 - \$100,000	П
	SP	Tesla, Inc. (TSLA) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	07/06/2021	08/02/2021	\$50,001 - \$100,000	П
	JT	Trupanion, Inc. (TRUP) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN	S	07/16/2021	08/02/2021	\$1,001 - \$15,000	<b>V</b>
	SP	Wayfair Inc. Class A (W) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	06/29/2021	08/02/2021	\$15,001 - \$50,000	П

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# ASSET CLASS DETAILS

• Charles Schwab JT TEN (Owner: JT)

LOCATION: US

DESCRIPTION: JAMES D NEWMAN & MARIE K NEWMAN JT TEN

• Rollover IRA (Owner: SP)

DESCRIPTION: James D Newman Charles Schwab & Co Inc Cust IRA Rollover

### INITIAL PUBLIC OFFERINGS

C Yes No

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Marie Newman, 08/05/2021