



# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Marie Newman

**Status:** Member

**State/District:** IL03

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	ARK Innovation ETF (ARKK) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN	S	06/18/2021	07/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Carnival Corporation (CCL) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	06/14/2021	07/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Peloton Interactive, Inc. (PTON) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	06/18/2021	07/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Salesforce.com Inc (CRM) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN	S	06/18/2021	07/05/2021	\$15,001 - \$50,000	<input type="checkbox"/>
SP	Tesla, Inc. (TSLA) [OP] FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: Call	S	06/02/2021	07/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	Tesla, Inc. (TSLA) [OP] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	06/18/2021	07/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	DESCRIPTION: Call					
SP	Wayfair Inc. Class A (W) [ST]	S	06/25/2021	07/05/2021	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Zoom Video Communications, Inc. - Class A (ZM) [OP]	S	06/02/2021	07/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: Call					
SP	Zoom Video Communications, Inc. - Class A (ZM) [ST]	S	06/18/2021	07/05/2021	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Charles Schwab JT TEN (Owner: JT)  
DESCRIPTION: JAMES D NEWMAN & MARIE K NEWMAN JT TEN
- o Rollover IRA (Owner: SP)  
DESCRIPTION: James D Newman Charles Schwab & Co Inc Cust IRA Rollover

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Marie Newman , 07/09/2021