# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name: Hon. Susie Lee

Status: Member State/District: NVo3

## **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	AGCO Corporation (AGCO) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	06/10/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	Ally Financial Inc. (ALYF) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	<b>P</b> ak of New York Bro	06/15/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	Ameresco, Inc. Class A (AMRC) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	06/17/2021 okerage Accour		\$1,001 - \$15,000	<u>~</u>
	JT	Arthur J. Gallagher & Co. (AJG) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	06/21/2021 okerage Accoun		\$1,001 - \$15,000	Г
	JT	Baker Hughes Incorporated (BHI) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		06/23/2021 okerage Accour		\$1,001 - \$15,000	
	JT	Ball Corporation (BLL) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	06/23/2021 okerage Accour		\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Ball Corporation (BLL) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Ban	P ak of New York Bro	06/10/2021 okerage Accour		\$1,001 - \$15,000	
	JT	Black Knight, Inc. (BKI) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Ban	P ak of New York Bro	06/17/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	Black Knight, Inc. (BKI) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	<b>P</b> ak of New York Bro	06/23/2021 okerage Accour		\$1,001 - \$15,000	
	JT	Black Knight, Inc. (BKI) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	P ak of New York Bro	06/10/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	Cadence Design Systems, Inc. (CDNS) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	S ak of New York Bro	06/09/2021 okerage Accour		\$1,001 - \$15,000	
	JT	Caesars Entertainment, Inc. (CZR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban		06/28/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	Caesars Entertainment, Inc. (CZR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban		06/23/2021 okerage Accour		\$1,001 - \$15,000	
	JT	Camping World Holdings, Inc. Class A Commom Stock (CWH) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	S ak of New York Bro	06/10/2021 okerage Accour	, ,	\$1,001 - \$15,000	
	JT	Carrier Global Corporation (CARR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban		06/28/2021 okerage Accour		\$1,001 - \$15,000	
	JT	Carrier Global Corporation (CARR)	P	06/23/2021	07/01/2021	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		[ST]					
		FILING STATUS: New					
		SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	Churchill Downs, Incorporated (CHDN) [ST]	P	06/28/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New	1 (37 77 1 7				
		SUBHOLDING OF: DSL Living Trust > Ban	ik of New York Bro	kerage Accour	it 340		
	JT	Clarivate Plc Ordinary Shares (CCC) [ST]	P	06/21/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New					
		SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	CommScope Holding Company, Inc. (COMM) [ST]	P	06/28/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New					
		SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	kerage Accour	nt 340		
	JT	Cushman & Wakefield plc Ordinary Shares (CWK) [ST]	P	06/17/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New					
		Subholding Of: DSL Living Trust > Ban	k of New York Bro	kerage Accour	nt 340		
	JT	Cushman & Wakefield plc Ordinary Shares (CWK) [ST]	P	06/23/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New					
		SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	kerage Accour	nt 340		
	JT	Cushman & Wakefield plc Ordinary	D	06/21/2021	07/01/0001	\$1,001 - \$15,000	_
	J I	Shares (CWK) [ST]	Г	00/21/2021	0//01/2021	\$1,001 - \$15,000	
		FILING STATUS: New					
		Subholding Of: DSL Living Trust > Ban	k of New York Bro	kerage Accour	nt 340		
	JT	Cushman & Wakefield plc Ordinary Shares (CWK) [ST]	P	06/28/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New					
		SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	kerage Accour	nt 340		
	JT	Domino's Pizza Inc (DPZ) [ST]	S (partial)	06/17/2021	07/01/2021	\$1,001 - \$15,000	<b>▽</b>
	J.		- (partial)	-0/1//2021	-// 02/ 2021	<sub>+</sub> -,σσ1 ψ10,σσσ	<u> </u>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
					O 1 -		
	JT	Domino's Pizza Inc (DPZ) [ST]	S	06/21/2021	07/01/2021	\$1,001 - \$15,000	<b>✓</b>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	Elanco Animal Health Incorporated (ELAN) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	06/10/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	Elanco Animal Health Incorporated (ELAN) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	06/21/2021 okerage Accoun		\$1,001 - \$15,000	
	JT	GoDaddy Inc. Class A (GDDY) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		06/23/2021 okerage Accour	,	\$1,001 - \$15,000	П
	JT	HCA Healthcare, Inc. (HCA) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	06/15/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	L Brands, Inc. (LTD) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	06/23/2021 okerage Accour		\$1,001 - \$15,000	
	JT	Lear Corporation (LEA) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	06/21/2021 okerage Accour		\$1,001 - \$15,000	<u>~</u>
	JT	Leidos Holdings, Inc. (LDOS) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		06/10/2021 okerage Accour		\$1,001 - \$15,000	
	JT	Live Nation Entertainment, Inc. (LYV) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	06/10/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	LKQ Corporation (LKQ) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	06/15/2021 okerage Accour		\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	LPL Financial Holdings Inc. (LPLA) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	06/15/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	Lumentum Holdings Inc. (LITE) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro		07/01/2021 at 340	\$1,001 - \$15,000	
	JT	Masco Corporation (MAS) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	06/23/2021 okerage Accour		\$1,001 - \$15,000	<u>~</u>
	JT	Molson Coors Beverage Company Class B (TAP) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	<b>P</b> ak of New York Bro	06/10/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	MSCI Inc (MSCI) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro		07/01/2021 at 340	\$1,001 - \$15,000	<b>∀</b>
	JT	Polaris Inc. (PII) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro		07/01/2021 at 340	\$1,001 - \$15,000	
	JT	PulteGroup, Inc. (PHM) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro		07/01/2021 at 340	\$1,001 - \$15,000	
	JT	Resideo Technologies, Inc. (REZI) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		06/17/2021 okerage Accour	,	\$1,001 - \$15,000	П
	JT	Resideo Technologies, Inc. (REZI) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		06/21/2021 okerage Accour	,	\$1,001 - \$15,000	П
	JT	Service Corporation International (SCI) [ST]	P	06/10/2021	07/01/2021	\$1,001 - \$15,000	П

ID	Owner		Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	Sherwin-Williams Company (SHW) [ST] FILING STATUS: New	S	06/09/2021	07/01/2021	\$1,001 - \$15,000	<b>▽</b>
		SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	Stanley Black & Decker, Inc. (SWK) [ST] FILING STATUS: New	P	06/23/2021	07/01/2021	\$1,001 - \$15,000	
		Subholding Of: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	Stanley Black & Decker, Inc. (SWK) [ST]	P	06/28/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	Starbucks Corporation (SBUX) [ST]	S	06/09/2021	07/01/2021	\$1,001 - \$15,000	<u></u>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	STORE Capital Corporation (STOR) [ST]	S	06/23/2021	07/01/2021	\$1,001 - \$15,000	<u> </u>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	Synchrony Financial (SYF) [ST]	P	06/28/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	Teleflex Incorporated (TFX) [ST]	P	06/28/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	Teradyne, Inc. (TER) [ST]	S	06/09/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	ık of New York Bro	okerage Accour	nt 340		
	JT	Tetra Tech, Inc. (TTEK) [ST]	S	06/17/2021	07/01/2021	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	k of New York Bro	okerage Accour	nt 340		

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Travel Leisure Co. Common Stock (TNL) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro		07/01/2021 at 340	\$1,001 - \$15,000	П
	JT	VICI Properties Inc. (VICI) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	<b>P</b> ak of New York Bro	06/21/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	VICI Properties Inc. (VICI) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	<b>P</b> ak of New York Bro	06/23/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	VICI Properties Inc. (VICI) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	<b>P</b> ak of New York Bro	06/17/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	Vontier Corporation (VNT) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial)	06/21/2021 okerage Accour		\$1,001 - \$15,000	<u></u>
	JT	Vontier Corporation (VNT) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	06/23/2021 okerage Accour		\$1,001 - \$15,000	П
	JT	Westlake Chemical Corporation (WLK) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	06/10/2021 okerage Accour	. ,	\$1,001 - \$15,000	<u></u>
	JT	Westrock Company (WRK) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	, ,	07/01/2021 nt 340	\$1,001 - \$15,000	<b>▽</b>
	JT	Whirlpool Corporation (WHR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro		07/01/2021 nt 340	\$1,001 - \$15,000	П
	JT	Zimmer Biomet Holdings, Inc. (ZBH) [ST]	P	06/28/2021	07/01/2021	\$1,001 - \$15,000	П

ID	Owner Asset	Transaction Date Type	Notification Amount Date	Cap. Gains > \$200?
	FILING STATUS: New			
	Subholding Of: DSL Living Tru	st > Bank of New York Brokerage Acc	ount 340	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

## ASSET CLASS DETAILS

- o DSL Living Trust (Owner: JT)
- DSL Living Trust ⇒ Bank of New York Brokerage Account 340 (Owner: JT) Location: US

#### INITIAL PUBLIC OFFERINGS

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Susie Lee, 07/13/2021