



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	adidas AG Sponsored ADR (ADDYY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/05/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Airbnb, Inc. - Class A (ABNB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/16/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Align Technology, Inc. (ALGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Allegiant Travel Company (ALGT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/08/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/16/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/22/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/22/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	BHP Group Limited American Depository Shares (BHP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/05/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	BHP Group Limited American Depository Shares (BHP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/08/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	CACI International, Inc. Class A (CACI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/31/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Carvana Co. Class A (CVNA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/12/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/17/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Deere & Company (DE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/16/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Deere & Company (DE) [ST]	P	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Devon Energy Corporation (DVN) [ST]	S (partial)	03/04/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Discovery, Inc. - Series A (DISCA) [ST]	P	03/31/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Dominion Energy, Inc. (D) [ST]	P	03/08/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Elastic N.V. Ordinary Shares (ESTC) [ST]	S	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Enphase Energy, Inc. (ENPH) [ST]	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Enphase Energy, Inc. (ENPH) [ST]	P	03/22/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Estee Lauder Companies, Inc. (EL) [ST]	P	03/23/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Etsy, Inc. (ETSY) [ST]	P	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	FedEx Corporation (FDX) [ST]	P	03/22/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	Freeport-McMoRan, Inc. (FCX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	HCA Healthcare, Inc. (HCA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/16/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/01/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Lam Research Corporation (LRCX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/31/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	lululemon athletica inc. (LULU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Magnolia Oil & Gas Corporation Class A (MGY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/04/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Magnolia Oil & Gas Corporation Class A (MGY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/31/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	MarketAxess Holdings, Inc. (MKTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/31/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	MarketAxess Holdings, Inc. (MKTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/17/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	MarketAxess Holdings, Inc.	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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	(MKTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	McKesson Corporation (MCK) [ST]	P	03/23/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	MercadoLibre, Inc. (MELI) [ST]	S (partial)	03/16/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Moderna, Inc. (MRNA) [ST]	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	MongoDB, Inc. - Class A (MDB) [ST]	S	03/16/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Morgan Stanley (MS) [ST]	P	03/17/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Norfolk Southern Corporation (NSC) [ST]	P	03/23/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NVIDIA Corporation (NVDA) [ST]	S (partial)	03/17/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NVIDIA Corporation (NVDA) [ST]	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	QUALCOMM Incorporated (QCOM) [ST]	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	Rogers Corporation (ROG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/09/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Roku, Inc. - Class A (ROKU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	S&P Global Inc. (SPGI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/11/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	ServiceNow, Inc. (NOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/17/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/16/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Snap Inc. Class A (SNAP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/31/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Square, Inc. Class A (SQ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	SS&C Technologies Holdings, Inc. (SSNC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/22/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	SVB Financial Group (SIVB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Synopsys, Inc. (SNPS) [ST] FILING STATUS: New	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1						
JT	Tapestry, Inc. (TPR) [ST]	P	03/17/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1						
JT	Tesla, Inc. (TSLA) [ST]	S (partial)	03/22/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1						
JT	Tesla, Inc. (TSLA) [ST]	S (partial)	03/15/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1						
JT	Tesla, Inc. (TSLA) [ST]	S (partial)	03/10/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1						
JT	The Blackstone Group Inc. Class A (BX) [ST]	P	03/22/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1						
JT	Twilio Inc. Class A (TWLO) [ST]	S	03/16/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1						
JT	Twitter, Inc. (TWTR) [ST]	P	03/16/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1						
JT	Veeva Systems Inc. Class A (VEEV) [ST]	S	03/04/2021	04/07/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1						
JT	Wayfair Inc. Class A (W) [ST]	P	03/12/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1						
JT	Zillow Group, Inc. - Class C Capital Stock (Z) [ST]	S (partial)	03/12/2021	04/07/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Date Type	Notification Amount Date	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1			

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 04/21/2021