



# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Marie Newman**Status:** Member**State/District:** IL03

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]  FILING STATUS: New SUBHOLDING OF: Individual 401(K)	S	01/22/2021	03/01/2021	\$15,001 - \$50,000	<input type="checkbox"/>
	SP	Apple Inc. (AAPL) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	01/29/2021	03/01/2021	\$15,001 - \$50,000	<input type="checkbox"/>
	SP	Apple Inc. (AAPL) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	02/04/2021	03/01/2021	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
	SP	Apple Inc. (AAPL) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/05/2021	03/02/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Apple Inc. (AAPL) [ST]  FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/08/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Boeing Company (BA) [ST]  FILING STATUS: New	S	01/29/2021	03/01/2021	\$15,001 - \$50,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Rollover IRA					
SP	Carnival Corporation (CCL) [ST]	S	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Individual 401(K)					
JT	Carnival Corporation (CCL) [ST]	P	02/08/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN					
JT	Carnival Corporation (CCL) [ST]	S	02/16/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN					
SP	Chewy, Inc. Class A (CHWY) [ST]	S	01/29/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Chewy, Inc. Class A (CHWY) [ST]	P	02/01/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Chewy, Inc. Class A (CHWY) [ST]	P	02/08/2021	03/01/2021	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Chewy, Inc. Class A (CHWY) [ST]	S	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Chewy, Inc. Class A (CHWY) [ST]	S	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Chewy, Inc. Class A (CHWY) [ST]	S	02/12/2021	03/01/2021	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Chewy, Inc. Class A (CHWY) [ST]	P	02/16/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Chewy, Inc. Class A (CHWY) [ST]	P	02/03/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
JT	Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	P	02/16/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN					
SP	Electronic Arts Inc. (EA) [ST]	P	02/04/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Electronic Arts Inc. (EA) [ST]	S	02/11/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Exxon Mobil Corporation (XOM) [ST]	S	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	FedEx Corporation (FDX) [ST]	P	02/16/2021	03/01/2021	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	FedEx Corporation (FDX) [ST]	S	02/12/2021	03/03/2021	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	International Business Machines Corporation (IBM) [ST]	P	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	International Business Machines Corporation (IBM) [ST]	S	02/04/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	Kroger Company (KR) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/01/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Lemonade, Inc. (LMND) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN	P	02/16/2021	03/01/2021	\$15,001 - \$50,000	<input type="checkbox"/>
SP	McDonald's Corporation (MCD) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	02/12/2021	03/01/2021	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
SP	MetLife, Inc. (MET) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	MetLife, Inc. (MET) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Moderna, Inc. (MRNA) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	01/29/2021	03/01/2021	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
SP	Moderna, Inc. (MRNA) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	01/29/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	Nike, Inc. (NKE) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/04/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Nike, Inc. (NKE) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Peloton Interactive, Inc. (PTON) [ST]	S	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Peloton Interactive, Inc. (PTON) [ST]	P	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Peloton Interactive, Inc. (PTON) [ST]	P	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Peloton Interactive, Inc. (PTON) [ST]	P	02/08/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Pfizer, Inc. (PFE) [ST]	P	02/01/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
JT	Pfizer, Inc. (PFE) [ST]	S	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN					
JT	Ryder System, Inc. (R) [ST]	P	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN					
SP	Snap Inc. Class A (SNAP) [ST]	S	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Snap Inc. Class A (SNAP) [ST]	P	02/08/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					
SP	Tesla, Inc. (TSLA) [ST]	P	02/11/2021	03/01/2021	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Rollover IRA					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	Tesla, Inc. (TSLA) [OP] FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: call	S	02/11/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	Tesla, Inc. (TSLA) [OP] FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: call	S	02/17/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Tesla, Inc. (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: call	P	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Tesla, Inc. (TSLA) [OP] FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: call	S	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	The Travelers Companies, Inc. (TRV) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	The Travelers Companies, Inc. (TRV) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Trupanion, Inc. (TRUP) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN	P	02/16/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Twitter, Inc. (TWTR) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	01/29/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Twitter, Inc. (TWTR) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	01/29/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	United Airlines Holdings, Inc. (UAL) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	United Airlines Holdings, Inc. (UAL) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Vroom, Inc. (VRM) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Vroom, Inc. (VRM) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/01/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Vroom, Inc. (VRM) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/01/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	Vroom, Inc. (VRM) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	Vroom, Inc. (VRM) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	02/04/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	Vroom, Inc. (VRM) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Walt Disney Company (DIS) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN	P	02/19/2021	03/01/2021	\$15,001 - \$50,000	<input type="checkbox"/>
JT	YETI Holdings, Inc. (YETI) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab JT TEN	S	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	Zoom Video Communications, Inc. - Class A (ZM) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	P	02/11/2021	03/01/2021	\$15,001 - \$50,000	<input type="checkbox"/>
SP	Zoom Video Communications, Inc. - Class A (ZM) [ST] FILING STATUS: New SUBHOLDING OF: Rollover IRA	S	02/11/2021	03/01/2021	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
SP	Zoom Video Communications, Inc. - Class A (ZM) [OP] FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: call	P	02/08/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Zoom Video Communications, Inc. - Class A (ZM) [OP] FILING STATUS: New SUBHOLDING OF: Rollover IRA DESCRIPTION: call	P	02/11/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Charles Schwab JT TEN (Owner: JT)  
DESCRIPTION: JAMES D NEWMAN & MARIE K NEWMAN JT TEN
- o Individual 401(K) (Owner: SP)  
DESCRIPTION: James D Newman Charles Schwab & Co Inc Cust James D Newman & Assoc 401(K)
- o Rollover IRA  
DESCRIPTION: Marie K Newman Charles Schwab & Co Inc Cust IRA Rollover
- o Rollover IRA (Owner: SP)  
DESCRIPTION: James D Newman Charles Schwab & Co Inc Cust IRA Rollover

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Marie Newman , 04/15/2021