



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Air Products and Chemicals, Inc. (APD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/09/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Airbnb, Inc. - Class A (ABNB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/16/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/16/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/23/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/25/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Ally Financial Inc. (ALLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management	P	02/05/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/17/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Altria Group, Inc. (MO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	02/11/2021	03/05/2021	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
JT	Booking Holdings Inc. (BKNG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/22/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Boston Beer Company, Inc. (SAM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/16/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/09/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	CoStar Group, Inc. (CSGP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	02/05/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Cree, Inc. (CREE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/23/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Darden Restaurants, Inc. (DRI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management	P	02/05/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Elastic N.V. Ordinary Shares	P	02/25/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	(ESTC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Emergent Biosolutions, Inc. (EBS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/23/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Equinix, Inc. (EQIX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	02/23/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Freeport-McMoRan, Inc. (FCX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/16/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	GrubHub Inc. (GRUB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	02/12/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/09/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/23/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	HubSpot, Inc. (HUBS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/24/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Intuitive Surgical, Inc. (ISRG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/23/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Linde plc Ordinary Share (LIN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/03/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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JT	Lukoil Co Sponsored ADR (LUKOY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/04/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	lululemon atletica inc. (LULU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/09/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	MercadoLibre, Inc. (MELI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/16/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/25/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Microsoft Corporation (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account	P	02/12/2021	03/05/2021	\$15,001 - \$50,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike Price \$145; Expires 07/16/2021.	S	02/12/2021	03/05/2021	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike Price \$160; Expires 06/18/2021.	S	02/12/2021	03/05/2021	\$250,001 - \$500,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike Price \$160; Expires 06/18/2021.	S	02/12/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP]	S	02/12/2021	03/05/2021	\$1,000,001 - \$5,000,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike Price \$150; Expires 06/18/2021.					
JT	Microsoft Corporation (MSFT) [OP]	P	02/12/2021	03/05/2021	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike Price \$150; Expires 03/19/2021.					
JT	Microsoft Corporation (MSFT) [OP]	P	02/12/2021	03/05/2021	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike Price \$145; Expires 03/19/2021.					
JT	Microsoft Corporation (MSFT) [OP]	P	02/12/2021	03/05/2021	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike Price \$160; Expires 02/19/2021.					
JT	Microsoft Corporation (MSFT) [ST]	S (partial)	02/12/2021	03/05/2021	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account					
JT	MongoDB, Inc. - Class A (MDB) [ST]	P	02/25/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Morgan Stanley (MS) [ST]	P	02/23/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Netflix, Inc. (NFLX) [ST]	S (partial)	02/25/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	OceanFirst Financial Corp. (OCFC) [ST]	P	02/26/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	Ollie's Bargain Outlet Holdings, Inc. (OLLI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/25/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Performance Food Group Company (PFGC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management	P	02/05/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Philip Morris International Inc (PM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	02/11/2021	03/05/2021	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
JT	Proofpoint, Inc. (PFPT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/26/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Roper Technologies, Inc. (ROP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	02/24/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	S&P Global Inc. (SPGI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/10/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Salesforce.com Inc (CRM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	02/12/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/17/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Silicon Laboratories, Inc. (SLAB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/26/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Synchrony Financial (SYF) [ST]	P	02/05/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management					
JT	Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	S (partial)	02/03/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Tapestry, Inc. (TPR) [ST]	P	02/16/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	The Blackstone Group Inc. Class A (BX) [ST]	P	02/23/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Twilio Inc. Class A (TWLO) [ST]	P	02/24/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Uber Technologies, Inc. (UBER) [ST]	P	02/16/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	WillScot Mobile Mini Holdings Corp. - Class A (WSC) [ST]	S	02/22/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	WillScot Mobile Mini Holdings Corp. - Class A (WSC) [ST]	S (partial)	02/08/2021	03/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Zillow Group, Inc. - Class C Capital Stock (Z) [ST]	P	02/23/2021	03/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- Morgan Stanley - Portfolio Management (Owner: JT)
LOCATION: US
- Morgan Stanley - Portfolio Management Active Assets Account (Owner: JT)
LOCATION: US
- Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 03/10/2021