



Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

**Name:** Hon. Susie Lee  
**Status:** Member  
**State/District:** NV03

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	AdaptHealth Corp. - Class A (AHCO) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/11/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	JT	AdaptHealth Corp. - Class A (AHCO) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	JT	Advanced Energy Industries, Inc. (AEIS) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	JT	Advanced Energy Industries, Inc. (AEIS) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	JT	Advanced Energy Industries, Inc. (AEIS) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	JT	Allegro MicroSystems, Inc. (ALGM) [ST]  FILING STATUS: New	P	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Allegro MicroSystems, Inc. (ALGM) [ST]	P	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Americold Realty Trust Common Shares (COLD) [ST]	S (partial)	02/25/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Baker Hughes Company Class A (BKR) [ST]	P	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Baker Hughes Company Class A (BKR) [ST]	P	02/25/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Bally's Corporation (BALY) [ST]	P	02/25/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Berry Global Group, Inc. (BERY) [ST]	S (partial)	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Brooks Automation, Inc. (BRKS) [ST]	P	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Brooks Automation, Inc. (BRKS) [ST]	P	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Builders FirstSource, Inc. (BLDR) [ST]	P	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Cadence Design Systems, Inc. (CDNS) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Cadence Design Systems, Inc. (CDNS) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Centene Corporation (CNC) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Charter Communications, Inc. - Class A (CHTR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Charter Communications, Inc. - Class A (CHTR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Cegg, Inc. (CHGG) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Cegg, Inc. (CHGG) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/17/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Crown Castle International Corp. (CCI) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Crown Castle International Corp. (CCI) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Dell Technologies Inc. Class C (DELL) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Domino's Pizza Inc (DPZ) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/25/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Dover Corporation (DOV) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Ecolab Inc. (ECL) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Ecolab Inc. (ECL) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Evoqua Water Technologies Corp. (AQUA) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/18/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Fidelity National Information Services, Inc. (FIS) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Fidelity National Information Services, Inc. (FIS) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		GoDaddy Inc. Class A (GDDY) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Graphic Packaging Holding Company (GPK) [ST] FILING STATUS: New	S	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	HCA Healthcare, Inc. (HCA) [ST]	S (partial)	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	L3Harris Technologies, Inc. (LHX) [ST]	S (partial)	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	L3Harris Technologies, Inc. (LHX) [ST]	S	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Lamb Weston Holdings, Inc. (LW) [ST]	P	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Lear Corporation (LEA) [ST]	P	02/25/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Lear Corporation (LEA) [ST]	P	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Leslie's, Inc. (LESL) [ST]	P	02/11/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Leslie's, Inc. (LESL) [ST]	P	02/18/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT	Marvell Technology Group Ltd. (MRVL) [ST]	S (partial)	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Pool Corporation (POOL) [ST]	P	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Rackspace Technology, Inc. (RXT) [ST]	P	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Realty Income Corporation (O) [ST]	S (partial)	02/25/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		STORE Capital Corporation (STOR) [ST]	S (partial)	02/25/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Teledyne Technologies Incorporated (TDY) [ST]	S (partial)	02/05/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Teradyne, Inc. (TER) [ST]	P	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		T-Mobile US, Inc. (TMUS) [ST]	S (partial)	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		T-Mobile US, Inc. (TMUS) [ST]	S	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		T-Mobile US, Inc. (TMUS) [ST]	S (partial)	02/19/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		TransUnion (TRU) [ST]	P	02/25/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340							
JT		Under Armour, Inc. Class A (UAA) [ST]	S (partial)	02/12/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340							
JT		Wayfair Inc. Class A (W) [ST]	P	02/11/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340							
JT		WESCO International, Inc. (WCC) [ST]	P	02/09/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340							
JT		Wyndham Hotels & Resorts, Inc. (WH) [ST]	S	02/11/2021	03/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340							
JT		Zillow Group, Inc. - Class C Capital Stock (Z) [ST]	P	02/23/2021	03/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340							

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- DSL Living Trust (Owner: JT)
- DSL Living Trust ⇒ Bank of New York Brokerage Account 340 (Owner: JT)  
LOCATION: US

## INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Susie Lee , 03/11/2021