



Filing ID #20018168

PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Susie Lee**Status:** Member**State/District:** NV03

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	AdaptHealth Corp. - Class A (AHCO) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	01/22/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	AdaptHealth Corp. - Class A (AHCO) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	01/05/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Ball Corporation (BLL) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Bio-Rad Laboratories, Inc. Class A (BIO) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	01/05/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	CACI International, Inc. Class A (CACI) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S	01/13/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	CACI International, Inc. Class A (CACI) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		CDW Corporation (CDW) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	01/28/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		ChampionX Corporation (CHX) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	01/05/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ChampionX Corporation (CHX) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	01/07/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ChampionX Corporation (CHX) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ChampionX Corporation (CHX) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	01/13/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Change Healthcare Inc. (CHNG) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S	01/06/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		CrowdStrike Holdings, Inc. - Class A (CRWD) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	P	01/28/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Dell Technologies Inc. Class C (DELL) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S (partial)	01/28/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Digital Realty Trust, Inc. (DLR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340	S	01/13/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Digital Realty Trust, Inc. (DLR) [ST]	S (partial)	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340						
JT	Discover Financial Services (DFS) [ST]	P	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340						
JT	Dollar Tree, Inc. (DLTR) [ST]	P	01/28/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340						
JT	Duke Realty Corporation (DRE) [ST]	S (partial)	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340						
JT	Duke Realty Corporation (DRE) [ST]	S	01/13/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340						
JT	Ecolab Inc. (ECL) [ST]	S (partial)	01/05/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340						
JT	Fiserv, Inc. (FISV) [ST]	S (partial)	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340						
JT	Fiserv, Inc. (FISV) [ST]	S	01/13/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340						
JT	FleetCor Technologies, Inc. (FLT) [ST]	P	01/13/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340						
JT	Fortinet, Inc. (FTNT) [ST]	S	01/28/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Grocery Outlet Holding Corp. (GO) [ST]	S (partial)	01/28/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Howard Hughes Corporation (HHC) [ST]	P	01/07/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		IHS Markit Ltd. Common Shares (INFO) [ST]	S	01/08/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Leslie's, Inc. (LESL) [ST]	P	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Leslie's, Inc. (LESL) [ST]	P	01/13/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		MarketAxess Holdings, Inc. (MKTX) [ST]	P	01/28/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Mattel, Inc. (MAT) [ST]	P	01/28/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Realogy Holdings Corp. (RLGY) [ST]	P	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Roper Technologies, Inc. (ROP) [ST]	S	01/15/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Service Properties Trust - Shares of Beneficial Interest (SVC) [ST]	P	01/08/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		The AZEK Company Inc. Class A (AZEK) [ST]	P	01/28/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		The AZEK Company Inc. Class A (AZEK) [ST]	P	01/22/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		The Goodyear Tire & Rubber Company (GT) [ST]	P	01/13/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		The Goodyear Tire & Rubber Company (GT) [ST]	P	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		T-Mobile US, Inc. (TMUS) [ST]	S (partial)	01/05/2021	02/01/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Vertiv Holdings, LLC Class A (VRT) [ST]	P	01/15/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Vertiv Holdings, LLC Class A (VRT) [ST]	P	01/13/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Vontier Corporation (VNT) [ST]	P	01/13/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Vontier Corporation (VNT) [ST]	P	01/15/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Wesco Aircraft Holdings, Inc. (WAIR) [ST]	P	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		WESCO International, Inc. (WCC) [ST]	P	01/07/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Westrock Company (WRK) [ST]	P	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Williams-Sonoma, Inc. Common Stock (WSM) [ST]	P	01/11/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Williams-Sonoma, Inc. Common Stock (WSM) [ST]	P	01/12/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					
JT		Zillow Group, Inc. - Class C Capital Stock (Z) [ST]	P	01/28/2021	02/01/2021	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bank of New York Brokerage Account 340					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o DSL Living Trust (Owner: JT)
- o DSL Living Trust ⇒ Bank of New York Brokerage Account 340 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

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☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Susie Lee , 02/10/2021