



Filing ID #20017973

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Altria Group, Inc. (MO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/11/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Berkshire Hathaway Inc. New (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/22/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Brooks Automation, Inc. (BRKS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/02/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Castle Biosciences, Inc. - Common stock (CSTL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/21/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	China Mobile Limited (CHL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/11/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	CMC Materials, Inc. (CCMP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/02/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Cognizant Technology Solutions Corporation - Class A (CTSH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/16/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Dassault Systemes, S.A. American Depository Shares (DASTY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/03/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Deere & Company (DE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/16/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	DexCom, Inc. (DXCM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/24/2020	01/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Fomento Economico Mexicano S.A.B. de C.V. (FMX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/11/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/09/2020	01/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	ICU Medical, Inc. (ICUI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/21/2020	01/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Infineon Technologies AG (IFNNY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/03/2020	01/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Medpace Holdings, Inc. (MEDP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/08/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Morgan Stanley (MS) [ST] FILING STATUS: New	P	12/16/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>

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	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Phreesia, Inc. (PHR) [ST]	S (partial)	12/21/2020	01/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Regeneron Pharmaceuticals, Inc. (REGN) [ST]	S	12/11/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Salesforce.com Inc (CRM) [ST]	S	12/11/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	SiteOne Landscape Supply, Inc. (SITE) [ST]	S (partial)	12/02/2020	01/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	United Parcel Service, Inc. (UPS) [ST]	P	12/15/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Veracyte, Inc. (VCYT) [ST]	S (partial)	12/08/2020	01/05/2021	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Viatis Inc. (VTRS) [ST]	S	12/14/2020	01/05/2021	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 01/07/2021