



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Joseph D. Morelle

Status: Member

State/District: NY25

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	AbbVie Inc. (ABBV) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Allergan plc Ordinary Shares (AGN) [ST] FILING STATUS: New DESCRIPTION: ABBVIE, Inc. (ABBV) acquired the shares of ALLERGAN (AGN). AGN shareholders received 0.866 shares of ABBV in exchange for each share of AGN.	E	05/11/2020	11/27/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class A (GOOGL) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Amazon.com, Inc. (AMZN) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Brookfield Infrastructure Partners LP Limited Partnership Units (BIP) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Financial Institutions, Inc. (FISI) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Intel Corporation (INTC) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	MetLife, Inc. (MET) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
JT	Phillips 66 (PSX) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Procter & Gamble Company (PG) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Prudential Financial, Inc. (PRU) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Softbank Corp Unsponsored ADR (SFTBY) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	United Rentals, Inc. (URI) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New	S	11/20/2020	11/27/2020	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Joseph D. Morelle , 12/09/2020