

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name: Hon. Susie Lee

Status: Member State/District: NVo<sub>3</sub>

### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	AECOM (ACM) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	11/04/2020 okerage Accoun		\$1,001 - \$15,000	
	JT	Aptiv PLC Ordinary Shares (APTV) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		10/19/2020 okerage Accoun	, ,	\$1,001 - \$15,000	
	JT	Aptiv PLC Ordinary Shares (APTV) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		10/07/2020 okerage Accoun	, ,	\$1,001 - \$15,000	
	JT	Avaya Holdings Corp. (AVYA) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		11/23/2020 okerage Accoun		\$1,001 - \$15,000	
	JT	Ball Corporation (BLL) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	<b>S (partial)</b> ak of New York Bro	10/19/2020 okerage Accoun	, ,	\$1,001 - \$15,000	<u> </u>
	JT	Bio-Rad Laboratories, Inc. Class A (BIO) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		10/02/2020 okerage Accoun		\$1,001 - \$15,000	<u></u>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Builders FirstSource, Inc. (BLDR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro	10/22/2020 okerage Accoun		\$1,001 - \$15,000	<u></u>
	JT	CarMax Inc (KMX) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	<b>P</b> ak of New York Bro	10/07/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	CarMax Inc (KMX) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Centene Corporation (CNC) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	<u></u>
	JT	Centene Corporation (CNC) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	11/04/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Churchill Downs, Incorporated (CHDN) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial)	11/12/2020 okerage Accoun		\$1,001 - \$15,000	<b>V</b>
	JT	Clarivate Plc Ordinary Shares (CCC) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	11/11/2020 okerage Accoun	12/01/2020 t 340	\$1,001 - \$15,000	П
	JT	Constellation Brands, Inc. (STZ) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Dell Technologies Inc. Class C (DELL) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro	10/01/2020 okerage Accoun		\$1,001 - \$15,000	<u>~</u>
	JT	DexCom, Inc. (DXCM) [ST] FILING STATUS: New	S	10/02/2020	11/01/2020	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?		
		Subholding Of: DSL Living Trust > Bank of New York Brokerage Account 340							
	JT	Dollar Tree, Inc. (DLTR) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	10/02/2020 okerage Accoun		\$1,001 - \$15,000	П		
	JT	Domino's Pizza Inc (DPZ) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	П		
	JT	Duke Realty Corporation (DRE) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	П		
	JT	Elanco Animal Health Incorporated (ELAN) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial)	11/06/2020 okerage Accoun		\$1,001 - \$15,000	<u></u>		
	JT	Equifax, Inc. (EFX) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	10/07/2020 okerage Accoun		\$1,001 - \$15,000	<u></u>		
	JT	Fiserv, Inc. (FISV) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro	11/04/2020 okerage Accoun		\$1,001 - \$15,000	<u></u>		
	JT	FleetCor Technologies, Inc. (FLT) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro	11/12/2020 okerage Accoun	, ,	\$1,001 - \$15,000	<u>~</u>		
	JT	FLIR Systems, Inc. (FLIR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	10/07/2020 okerage Accoun	, ,	\$1,001 - \$15,000	П		
	JT	Fortive Corporation (FTV) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	П		
	JT	Gartner, Inc. (IT) [ST]	P	11/20/2020	12/01/2020	\$1,001 - \$15,000			

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accoun	t 340		
	JT	GFL Environmental Inc. Subordinate voting shares, no par value (GFL) [ST]	P	11/04/2020	12/01/2020	\$1,001 - \$15,000	П
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accoun	t 340		
	JT	GFL Environmental Inc. Subordinate voting shares, no par value (GFL) [ST]	P	11/11/2020	12/01/2020	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accoun	it 340		
	JT	Graphic Packaging Holding Company (GPK) [ST]	S (partial)	10/19/2020	11/01/2020	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accoun	it 340		
	JT	Graphic Packaging Holding Company (GPK) [ST]	S (partial)	10/02/2020	11/01/2020	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accoun	it 340		
	JT	Hannon Armstrong Sustainable Infrastructure Capital, Inc. (HASI) [ST]	P	10/01/2020	11/01/2020	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accoun	it 340		
	JT	HD Supply Holdings, Inc. (HDS) [ST]	S	11/16/2020	12/01/2020	\$1,001 - \$15,000	<u> </u>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accoun	t 340		
	JT	Herc Holdings Inc. (HRI) [ST]	S	11/12/2020	12/01/2020	\$1,001 - \$15,000	<b>▽</b>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accoun	it 340		
	JT	Herc Holdings Inc. (HRI) [ST]	S (partial)	11/02/2020	12/01/2020	\$1,001 - \$15,000	<u> </u>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accoun	it 340		

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Lamb Weston Holdings, Inc. (LW) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	-	10/19/2020 okerage Accoun	, ,	\$1,001 - \$15,000	<u></u>
	JT	Leidos Holdings, Inc. (LDOS) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		10/02/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Leidos Holdings, Inc. (LDOS) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		10/19/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	LKQ Corporation (LKQ) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	10/02/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	LKQ Corporation (LKQ) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro	11/12/2020 okerage Accoun	, ,	\$1,001 - \$15,000	<b>∀</b>
	JT	LPL Financial Holdings Inc. (LPLA) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Lumentum Holdings Inc. (LITE) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	<b>P</b> ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	
	JT	Lumentum Holdings Inc. (LITE) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	10/07/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Lumentum Holdings Inc. (LITE) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	11/04/2020 okerage Accoun	, ,	\$1,001 - \$15,000	П
	JT	MultiPlan Corporation Class A (MPLN) [ST]	S	11/12/2020	12/01/2020	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accoun	it 340		
	JT	ON Semiconductor Corporation (ON) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial)	11/12/2020 okerage Accoun		\$1,001 - \$15,000	<b>V</b>
	JT	ONEOK, Inc. (OKE) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Polaris Inc. (PII) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	<b>P</b> ak of New York Bro	10/01/2020 okerage Accoun	, ,	\$1,001 - \$15,000	П
	JT	Polaris Inc. (PII) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	11/18/2020 okerage Accoun		\$1,001 - \$15,000	<b>V</b>
	JT	PulteGroup, Inc. (PHM) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	10/22/2020 okerage Accoun		\$1,001 - \$15,000	<u></u>
	JT	Rackspace Technology, Inc. (RXT) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		10/19/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Roper Technologies, Inc. (ROP) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	<u>~</u>
	JT	Shift4 Payments, Inc. Class A (FOUR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	11/04/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Teledyne Technologies Incorporated (TDY) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Under Armour, Inc. Class A (UAA) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban		11/20/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	US Foods Holding Corp. (USFD) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	P ak of New York Bro	11/04/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Valero Energy Corporation (VLO) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban		10/01/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Vertiv Holdings, LLC Class A (VRT) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	P ak of New York Bro	10/07/2020 okerage Accoun	, ,	\$1,001 - \$15,000	П
	JT	Vertiv Holdings, LLC Class A (VRT) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	P ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	П
	JT	Vertiv Holdings, LLC Class A (VRT) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	P ak of New York Bro	11/04/2020 okerage Accoun	, ,	\$1,001 - \$15,000	П
	JT	Vontier Corporation (VNT) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	P ak of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	
	JT	Xylem Inc. Common Stock New (XYL) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	S (partial) lk of New York Bro	10/19/2020 okerage Accoun		\$1,001 - \$15,000	<b>∀</b>

 $<sup>{\</sup>tt *For the complete list of asset type abbreviations, please visit \underline{\tt https://fd.house.gov/reference/asset-type-codes.aspx}.}$ 

# ASSET CLASS DETAILS

• DSL Living Trust (Owner: JT)

• DSL Living Trust ⇒ Bank of New York Brokerage Account 340 (Owner: JT) Location: US

## INITIAL PUBLIC OFFERINGS

C Yes No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Susie Lee, 12/08/2020