



Filing ID #20017335

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Advanced Micro Devices, Inc. (AMD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/03/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/03/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Arista Networks, Inc. (ANET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	08/07/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Booking Holdings Inc. (BKNG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/10/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Boston Beer Company, Inc. (SAM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/13/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Cabot Microelectronics Corporation (CCMP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/10/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Carvana Co. Class A (CVNA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/07/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Catalent, Inc. (CTLT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/12/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/07/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Covetrus, Inc. (CVET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/12/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Covetrus, Inc. (CVET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/24/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	DexCom, Inc. (DXCM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/13/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Entegris, Inc. (ENTG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	08/10/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Facebook, Inc. - Class A (FB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/04/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fastenal Company (FAST) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/31/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	HubSpot, Inc. (HUBS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/05/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Las Vegas Sands Corp. (LVS) [ST]	S	08/07/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Lithia Motors, Inc. (LAD) [ST]	S (partial)	08/05/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Power Integrations, Inc. (POWI) [ST]	S	08/24/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Ritchie Bros. Auctioneers Incorporated (RBA) [ST]	S (partial)	08/24/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Ross Stores, Inc. (ROST) [ST]	S	08/04/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	S&P Global Inc. (SPGI) [ST]	S (partial)	08/27/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Seattle Genetics, Inc. (SGEN) [ST]	P	08/03/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Starbucks Corporation (SBUX) [ST]	S (partial)	08/04/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	S (partial)	08/04/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Transdigm Group Incorporated	S	08/07/2020	09/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Transdigm Group Inc. (TDG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
	JT	Wayfair Inc. Class A (W) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/13/2020	09/09/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 09/20/2020