



Filing ID #20017216

# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Lois Frankel**Status:** Member**State/District:** FL21

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Amdocs Limited - Ordinary Shares (DOX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	08/14/2020	08/14/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Amdocs Limited - Ordinary Shares (DOX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	08/13/2020	08/13/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Burlington Stores, Inc. (BURL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	08/13/2020	08/13/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Chubb Limited (CB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	08/12/2020	08/12/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Ciena Corporation (CIEN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	07/24/2020	07/24/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Dominion Energy, Inc. (D) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	07/28/2020	07/28/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FirstEnergy Corp. (FE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	07/28/2020	07/28/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FirstEnergy Corp. (FE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	07/22/2020	07/22/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Haemonetics Corporation (HAE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	08/14/2020	08/14/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Henry Schein, Inc. (HSIC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	08/07/2020	08/07/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Lowe's Companies, Inc. (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	07/28/2020	07/28/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	STORE Capital Corporation (STOR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	07/16/2020	07/16/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Sysco Corporation (SYN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	07/23/2020	07/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Watsco, Inc. (WSO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	07/24/2020	07/24/2020	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- Morgan Stanley IRA - X141  
DESCRIPTION: Managed by MFS Investment MGMT
- Morgan Stanley IRA - X142  
DESCRIPTION: Managed by Anchor Capital Advisors LLC

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## INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Lois Frankel , 08/24/2020