



PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. David Trone
Status: Member
State/District: MD06

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP		Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Insurance Trust 1	S (partial)	03/04/2020	03/04/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		BANK OF AMERICA CORP VARIABLE RATE NOTE [OT] FILING STATUS: New SUBHOLDING OF: JP Morgan Investment Account LOCATION: US DESCRIPTION: Fixed Income	S	03/19/2019	03/19/2019	\$100,001 - \$250,000	<input type="checkbox"/>
JT		BARC CBEN SPX [OT] FILING STATUS: New SUBHOLDING OF: JP Morgan Investment Account LOCATION: US DESCRIPTION: Structured Note 4/3/19	S	04/03/2019	04/03/2019	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
JT		DB DD CBEN SX5E [OT] FILING STATUS: New SUBHOLDING OF: JP Morgan Investment Account LOCATION: US DESCRIPTION: Structured Note 5/15/2019	S	05/15/2019	05/15/2019	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
JT		DISCOVER FINANCIAL [OT] FILING STATUS: New	S	01/25/2019	01/25/2019	\$50,001 - \$100,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: JP Morgan Investment Account LOCATION: US DESCRIPTION: Fixed Income					
JT	GOLDMAN SACHS GROUP INC	VARIABLE RATE NOTE [OT]	S	01/25/2019	01/25/2019	\$50,001 - \$100,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: JP Morgan Investment Account LOCATION: US DESCRIPTION: Fixed Income					
JT	GS MARKET PLUS SPX [OT]		S	12/26/2019	12/26/2019	\$250,001 - \$500,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: JP Morgan Investment Account LOCATION: US DESCRIPTION: Structured Note 12/26/19					
JT	JPM DD CBEN SX5E 10/30/19 [OT]		S	10/30/2019	10/30/2019	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: JP Morgan Investment Account LOCATION: US DESCRIPTION: Structured Note 10/30/2019					
SP	Kontoor Brands, Inc. (KTB) [ST]		S (partial)	03/04/2020	03/04/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Insurance Trust 1					
JT	Morgan Stanley (MS) [ST]		P	03/19/2020	03/19/2020	\$50,001 - \$100,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: JP Morgan Investment Account					
JT	Morgan Stanley Variable Rate Note [OT]		S	03/19/2020	03/19/2020	\$100,001 - \$250,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: JP Morgan Investment Account LOCATION: US DESCRIPTION: Fixed Income					
SP	V.F. Corporation (VFC) [ST]		S	10/03/2019	10/03/2019	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Insurance Trust 1					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	VOYA FINL INC [OT]	S	11/04/2019	11/04/2019	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: JP Morgan Investment Account LOCATION: US DESCRIPTION: Fixed Income							

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Insurance Trust 1 (Owner: SP)
- o JP Morgan Investment Account (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. David Trone , 08/13/2020