



# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Alan S. Lowenthal

**Status:** Member

**State/District:** CA47

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP		Fidelity Blue Chip Growth [OT]	E	04/18/2020	06/01/2020	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds LOCATION: US DESCRIPTION: My father passed away, and I inherited this IRA.					
SP		Fidelity Contrafund [OT]	E	04/18/2020	06/01/2020	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds LOCATION: US DESCRIPTION: My father passed away, and I inherited this IRA.					
SP		Fidelity Focused Stock [OT]	E	04/18/2020	06/01/2020	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds LOCATION: US DESCRIPTION: My father passed away, and I inherited this IRA.					
SP		Fidelity Large Cap Value Enhanced Index [OT]	E	04/18/2020	06/01/2020	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds LOCATION: US DESCRIPTION: My father passed away, and I inherited this IRA.					
SP		Fidelity Select Communication Services [OT]	E	04/18/2020	06/01/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds LOCATION: US DESCRIPTION: My father passed away, and I inherited this IRA.					
SP	Fidelity Select Consumer Discretion [OT]	E	04/18/2020	06/01/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds LOCATION: US DESCRIPTION: My father passed away, and I inherited this IRA.					
SP	Fidelity Select Financial Services [OT]	E	04/18/2020	06/01/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds LOCATION: US DESCRIPTION: My father passed away, and I inherited this IRA.					
SP	Fidelity Select Health Care [OT]	E	04/18/2020	06/01/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds LOCATION: US DESCRIPTION: My father passed away, and I inherited this IRA.					
SP	Fidelity Select Industrials [OT]	E	04/18/2020	06/01/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds LOCATION: US DESCRIPTION: My father passed away, and I inherited this IRA.					
SP	Fidelity Select Technology [OT]	E	04/18/2020	06/01/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds LOCATION: US DESCRIPTION: My father passed away, and I inherited this IRA.					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- Weber Asset Management- Beneficiary IRA, Fidelity Mutual Funds (Owner: SP)

## **INITIAL PUBLIC OFFERINGS**

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Alan S. Lowenthal , 06/25/2020