



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Lois Frankel

Status: Member

State/District: FL21

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Baxter International Inc. (BAX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	05/27/2020	05/27/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Broadridge Financial Solutions, Inc. (BR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	06/10/2020	06/10/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Clorox Company (CLX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	06/09/2020	06/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Dollar General Corporation (DG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	05/27/2020	05/27/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Dorman Products, Inc. (DORM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	06/10/2020	06/10/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	DuPont de Nemours, Inc. (DD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	05/28/2020	05/28/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	DuPont de Nemours, Inc. (DD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	05/27/2020	05/27/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	EPAM Systems, Inc. (EPAM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	06/09/2020	06/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Equifax, Inc. (EFX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	06/09/2020	06/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Helen of Troy Limited (HELE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	05/26/2020	05/26/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Hexcel Corporation (HXL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	06/09/2020	06/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Host Hotels & Resorts, Inc. (HST) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/28/2020	05/28/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Intel Corporation (INTC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	05/27/2020	05/27/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Marsh & McLennan Companies, Inc. (MMC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	06/10/2020	06/10/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	PBF Energy Inc. Class A (PBF) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/28/2020	05/28/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	PBF Energy Inc. Class A (PBF)	P	06/09/2020	06/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	[ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142					
	Portland General Electric Co (POR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/28/2020	05/28/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Portland General Electric Co (POR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/27/2020	05/27/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	PPG Industries, Inc. (PPG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	06/10/2020	06/10/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	SolarEdge Technologies, Inc. (SEDG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	06/10/2020	06/10/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	SolarEdge Technologies, Inc. (SEDG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	05/26/2020	05/26/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Southern Company (SO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	06/10/2020	06/10/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Southern Company (SO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	05/20/2020	05/20/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Truist Financial Corporation (TFC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	06/10/2020	06/10/2020	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- Morgan Stanley IRA - X141
DESCRIPTION: Managed by MFS Investment MGMT
- Morgan Stanley IRA - X142
DESCRIPTION: Managed by Anchor Capital Advisors LLC

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Lois Frankel , 06/28/2020