



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Zoe Lofgren

**Status:** Member

**State/District:** CA19

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	Adobe Inc. (ADBE) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Alphabet Inc. - Class A (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	American Electric Power Company, Inc. (AEP) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	American Water Works Company, Inc. (AWK) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Amphenol Corporation (APH) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/17/2020	03/19/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	Ares Capital Corporation - Closed End Fund (ARCC) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	AT&T Inc. (T) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Avangrid, Inc. (AGR) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Bank of America Corporation (BAC) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Berkshire Hathaway Inc. New (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Chubb Limited (CB) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Cincinnati Financial Corporation (CINF) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Cintas Corporation (CTAS) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	CME Group Inc. - Class A (CME) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	CMS Energy Corporation (CMS) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Coca-Cola Company (KO) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Colgate-Palmolive Company (CL) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Comcast Corporation - Class A (CMCSA) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Costco Wholesale Corporation (COST) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Danaher Corporation (DHR) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Dominion Energy, Inc. (D) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Duke Energy Corporation (DUK) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Edwards Lifesciences Corporation (EW) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	EPR Properties (EPR) [ST]	S	03/16/2020	03/19/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	Essex Property Trust, Inc. (ESS) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Eversource Energy (ES) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Facebook, Inc. - Class A (FB) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Healthcare Trust of America, Inc. Class A (HTA) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Intel Corporation (INTC) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Johnson & Johnson (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	JP Morgan Chase & Co. (JPM) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Kimberly-Clark Corporation (KMB) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Lamar Advertising Company - Class A (LAMR) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Magna International, Inc. (MGA) [ST]	S	03/17/2020	03/19/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Mastercard Incorporated (MA) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	McDonald's Corporation (MCD) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Merck & Company, Inc. Common Stock (MRK) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Microsoft Corporation (MSFT) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Mid-America Apartment Communities, Inc. (MAA) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	National Retail Properties (NNN) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	NextEra Energy, Inc. (NEE) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Paychex, Inc. (PAYX) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Pepsico, Inc. (PEP) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	PNC Financial Services Group, Inc. (PNC) [ST]	S	03/17/2020	03/19/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Procter & Gamble Company (PG) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	ProLogis, Inc. (PLD) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Prudential Financial, Inc. (PRU) [ST]	S	03/13/2020	03/19/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	PulteGroup, Inc. (PHM) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Sysco Corporation (SY) [ST]	S	03/16/2020	03/19/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Thermo Fisher Scientific Inc (TMO) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	T-Mobile US, Inc. (TMUS) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Trane Technologies plc (TT) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Union Pacific Corporation (UNP) [ST]	S	03/17/2020	03/19/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	UnitedHealth Group Incorporated Common Stock (UNH) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Verizon Communications Inc. (VZ) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Visa Inc. (V) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	W. P. Carey Inc. REIT (WPC) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Walmart Inc. (WMT) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Walt Disney Company (DIS) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Xcel Energy Inc. (XEL) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Zoetis Inc. Class A (ZTS) [ST]	S	03/23/2020	03/23/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- John Marshall Collins Rollover IRA (Owner: SP)

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Zoe Lofgren , 04/11/2020