



Filing ID #20016181

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Air Products and Chemicals, Inc. (APD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/05/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Air Products and Chemicals, Inc. (APD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/04/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Air Products and Chemicals, Inc. (APD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/03/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Amazon.com, Inc. (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Traditional Inherited IRA	P	02/26/2020	03/06/2020	\$15,001 - \$50,000	<input type="checkbox"/>
	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Traditional Inherited IRA	P	02/26/2020	03/06/2020	\$15,001 - \$50,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/03/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Atlassian Corporation Plc - Class A Ordinary Shares (TEAM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/05/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Boston Scientific Corporation (BSX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/27/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Catalent, Inc. (CTLT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/03/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Ecolab Inc. (ECL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	02/28/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Estee Lauder Companies, Inc. (EL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/05/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Horace Mann Educators Corporation (HMN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/18/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Horace Mann Educators Corporation (HMN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/14/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Integra LifeSciences Holdings Corporation (IART) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/03/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Lam Research Corporation (LRCX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/28/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		LHC Group - common stock (LHCG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/28/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		MercadoLibre, Inc. (MELI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/05/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$170; Expires 02/28/2020	P	02/13/2020	03/06/2020	\$50,001 - \$100,000	<input type="checkbox"/>
JT		Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$130; Expires 04/17/2020	P	02/13/2020	03/06/2020	\$100,001 - \$250,000	<input type="checkbox"/>
JT		Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$130; Expires 04/17/2020	P	02/13/2020	03/06/2020	\$250,001 - \$500,000	<input type="checkbox"/>
JT		Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$170; Expires 07/17/2020	S	02/13/2020	03/06/2020	\$50,001 - \$100,000	<input type="checkbox"/>
JT		Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$135; Expires 07/17/2020	S	02/13/2020	03/06/2020	\$250,001 - \$500,000	<input type="checkbox"/>
JT		Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$135; Expires 07/17/2020	S	02/13/2020	03/06/2020	\$50,001 - \$100,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Microsoft Corporation (MSFT)	[OP]	P	02/13/2020	03/06/2020	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$130; Expires 02/21/2020						
JT	Microsoft Corporation (MSFT)	[OP]	P	02/13/2020	03/06/2020	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$130; Expires 02/21/2020						
JT	Microsoft Corporation (MSFT)	[OP]	S	02/13/2020	03/06/2020	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$140; Expires 12/18/2020						
JT	Microsoft Corporation (MSFT)	[OP]	S	02/13/2020	03/06/2020	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$135; Expires 12/18/2020						
JT	Microsoft Corporation (MSFT)	[OP]	S	02/13/2020	03/06/2020	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$135; Expires 12/18/2020						
JT	Microsoft Corporation (MSFT)	[OP]	S	02/13/2020	03/06/2020	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$135; Expires 09/18/2020						
JT	Microsoft Corporation (MSFT)	[OP]	P	02/13/2020	03/06/2020	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$135; Expires 03/20/20						
JT	Microsoft Corporation (MSFT)	[OP]	P	02/13/2020	03/06/2020	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New						

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$135; Expires 03/20/20					
JT		Microsoft Corporation (MSFT) [OP]	P	02/13/2020	03/06/2020	\$250,001 - \$500,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$130; Expires 03/20/20					
JT		Microsoft Corporation (MSFT) [OP]	P	02/13/2020	03/06/2020	\$100,001 - \$250,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$130; Expires 03/20/20					
JT		Microsoft Corporation (MSFT) [OP]	S	02/13/2020	03/06/2020	\$100,001 - \$250,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$135; Expires 06/19/2020					
JT		Microsoft Corporation (MSFT) [OP]	S	02/13/2020	03/06/2020	\$100,001 - \$250,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$140; Expires 01/15/2021					
		Microsoft Corporation (MSFT) [ST]	P	02/26/2020	03/06/2020	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Traditional Inherited IRA					
JT		Netflix, Inc. (NFLX) [ST]	S (partial)	02/27/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		NVIDIA Corporation (NVDA) [ST]	P	02/28/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		PACCAR Inc. (PCAR) [ST]	S	02/04/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	PACCAR Inc. (PCAR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/03/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Paylocity Holding Corporation (PCTY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/14/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	PayPal Holdings, Inc. (PYPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/27/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Phreesia, Inc. (PHR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/03/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Rapid7, Inc. (RPD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/14/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Seattle Genetics, Inc. (SGEN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/18/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Shionogi & Co Ltd Unsponsored ADR (SGIOY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/18/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Shionogi & Co Ltd Unsponsored ADR (SGIOY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/14/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	United Bankshares, Inc. (UBSI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	02/03/2020	03/06/2020	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Wright Medical Group N.V. - Ordinary Shares (WMGI) [ST] FILING STATUS: New	S	02/03/2020	03/06/2020	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Date Type	Notification Amount Date	Cap. Gains > \$200?
SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1				

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Portfolio Management (Owner: JT)
LOCATION: US
- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US
- o Morgan Stanley - Traditional Inherited IRA

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Josh Gottheimer , 03/16/2020