



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Lois Frankel

Status: Member

State/District: FL21

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Chubb Limited (CB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	01/09/2020	01/09/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Chubb Limited (CB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	01/08/2020	01/08/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Danaher Corporation (DHR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	01/15/2020	01/15/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	Insperty, Inc. (NSP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	12/18/2019	12/18/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Insperty, Inc. (NSP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	12/17/2019	12/17/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	SS&C Technologies Holdings, Inc. (SSNC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	01/16/2020	01/16/2020	\$1,001 - \$15,000	<input type="checkbox"/>
	STORE Capital Corporation	S (partial)	12/16/2019	12/16/2019	\$1,001 - \$15,000	<input type="checkbox"/>

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	(STOR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142					
	Suncor Energy Inc. (SU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	12/19/2019	12/19/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Suncor Energy Inc. (SU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	12/18/2019	12/18/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Thermo Fisher Scientific Inc (TMO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	12/18/2019	12/18/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Woodward, Inc. (WWD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	01/16/2020	01/16/2020	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley IRA - X141
DESCRIPTION: Managed by MFS Investment MGMT
- o Morgan Stanley IRA - X142
DESCRIPTION: Managed by Anchor Capital Advisors LLC

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lois Frankel , 01/23/2020