



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Zoe Lofgren

Status: Member

State/District: CA19

TRANSACTIONS

| ID | Owner Asset | Transaction Type | Date | Notification Date | Amount | Cap. Gains > \$200? |
|----|---|------------------|------------|-------------------|---------------------|-------------------------------------|
| SP | Adobe Inc. (ADBE) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA | S (partial) | 09/11/2019 | 10/07/2019 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| SP | Alphabet Inc. - Class A (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA | S (partial) | 09/11/2019 | 10/07/2019 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| SP | BlackRock, Inc. (BLK) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA | S | 09/11/2019 | 10/07/2019 | \$1,001 - \$15,000 | <input type="checkbox"/> |
| SP | Cisco Systems Inc. Noncallable [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond | P | 09/09/2019 | 10/07/2019 | \$15,001 - \$50,000 | <input type="checkbox"/> |
| SP | Comerica Incorporated (CMA) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA | S | 09/11/2019 | 10/07/2019 | \$1,001 - \$15,000 | <input type="checkbox"/> |
| SP | Mastercard Incorporated (MA) [ST] FILING STATUS: New | S (partial) | 09/11/2019 | 10/07/2019 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |

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|--|-------|---|------------------|------------|-------------------|---------------------|-------------------------------------|
| SUBHOLDING OF: John Marshall Collins Rollover IRA | | | | | | | |
| SP | | Pepsico Inc [CS] | S | 09/30/2019 | 10/07/2019 | \$15,001 - \$50,000 | <input type="checkbox"/> |
| FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond | | | | | | | |
| SP | | PulteGroup, Inc. (PHM) [ST] | S (partial) | 09/11/2019 | 10/07/2019 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA | | | | | | | |
| SP | | UnitedHealth Group Incorporated Common Stock (UNH) [ST] | S (partial) | 09/11/2019 | 10/07/2019 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA | | | | | | | |
| SP | | Visa Inc. (V) [ST] | S (partial) | 09/11/2019 | 10/07/2019 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA | | | | | | | |
| SP | | W.P. Carey Inc. REIT (WPC) [ST] | S (partial) | 09/11/2019 | 10/07/2019 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA | | | | | | | |
| SP | | Zoetis Inc. Class A (ZTS) [ST] | S (partial) | 09/11/2019 | 10/07/2019 | \$1,001 - \$15,000 | <input checked="" type="checkbox"/> |
| FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA | | | | | | | |

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o John Marshall Collins Rollover IRA (Owner: SP)

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Zoe Lofgren , 10/08/2019