



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Josh Gottheimer

**Status:** Member

**State/District:** NJ05

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Berkshire Hathaway Inc. New (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/04/2019	09/13/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Lowe's Companies, Inc. (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/06/2019	09/13/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Lowe's Companies, Inc. (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/05/2019	09/13/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	lululemon athletica inc. (LULU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/03/2019	09/13/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Medidata Solutions, Inc. (MDSO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	08/19/2019	09/13/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	NewMarket Corp (NEU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	08/06/2019	09/13/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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JT	NewMarket Corp (NEU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/05/2019	09/13/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	PayPal Holdings, Inc. (PYPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/29/2019	09/13/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Roche Holdings AG Basel American Depository Shares (RHHBY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/20/2019	09/13/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Salesforce.com Inc (CRM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/05/2019	09/13/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Square, Inc. Class A (SQ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	08/02/2019	09/13/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)  
LOCATION: US

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Josh Gottheimer , 09/16/2019