



Filing ID #20012227

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Lois Frankel**Status:** Member**State/District:** FL21

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Accenture plc Class A Ordinary Shares (ACN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	08/07/2019	08/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Analog Devices, Inc. (ADI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	07/30/2019	07/30/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Booz Allen Hamilton Holding Corporation (BAH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	07/31/2019	07/31/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Boston Scientific Corporation (BSX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	07/30/2019	07/30/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Chubb Limited (CB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	08/14/2019	08/14/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Cigna Corporation (CI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	08/14/2019	08/14/2019	\$1,001 - \$15,000	<input type="checkbox"/>

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	First American Corporation (FAF) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	07/30/2019	07/30/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Hasbro, Inc. (HAS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	07/30/2019	07/30/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Markel Corporation (MKL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	08/01/2019	08/01/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	PDC Energy, Inc. (PDCE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	07/30/2019	07/30/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	PDC Energy, Inc. (PDCE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	07/24/2019	07/24/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Southern Company (SO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	07/31/2019	07/31/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Southern Company (SO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	07/19/2019	07/19/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Stanley Black & Decker, Inc. (SWK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	08/07/2019	08/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Sun Communities, Inc. (SUI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	07/30/2019	07/30/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Wright Medical Group N.V. - Ordinary Shares (WMGI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	08/09/2019	08/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>

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	Wright Medical Group N.V. - Ordinary Shares (WMGI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	07/31/2019	07/31/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Wright Medical Group N.V. - Ordinary Shares (WMGI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	07/30/2019	07/30/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Xcel Energy Inc. (XEL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	07/19/2019	07/19/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	Xcel Energy Inc. (XEL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	07/31/2019	07/31/2019	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Morgan Stanley IRA - X141  
DESCRIPTION: Managed by MFS Investment MGMT
- o Morgan Stanley IRA - X142  
DESCRIPTION: Managed by Anchor Capital Advisors LLC

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Lois Frankel , 09/03/2019