



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Air Products and Chemicals, Inc. (APD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	05/02/2019	06/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Anneal Pharmaceuticals, Inc. Class A (AMRX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S	05/24/2019	06/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S (partial)	05/20/2019	06/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Booking Holdings Inc. (BKNG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S	05/30/2019	06/07/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S (partial)	05/16/2019	06/07/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Exact Sciences Corporation (EXAS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	05/10/2019	06/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	General Dynamics Corporation (GD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S	05/28/2019	06/07/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	J G C Corp (JGCCY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S	05/10/2019	06/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	lululemon athletica inc. (LULU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S (partial)	05/28/2019	06/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$130; Expires 12/20/2019	S	05/31/2019	06/07/2019	\$15,001 - \$50,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$120; Expires 6/21/2019	P	05/31/2019	06/07/2019	\$15,001 - \$50,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$130; Expires 1/17/2020	S	05/20/2019	06/07/2019	\$15,001 - \$50,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$121; Expires 5/24/2019	P	05/20/2019	06/07/2019	\$15,001 - \$50,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$130; Expires 7/19/2019	S	05/06/2019	06/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$125; Expires 5/17/2019	P	05/06/2019	06/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$120; Expires 5/17/2019	P	05/06/2019	06/07/2019	\$15,001 - \$50,000	<input type="checkbox"/>
JT		Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike price \$125; Expires 9/20/2019	S	05/06/2019	06/07/2019	\$15,001 - \$50,000	<input type="checkbox"/>
JT		Starbucks Corporation (SBUX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	05/28/2019	06/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Zendesk, Inc. (ZEN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	05/31/2019	06/07/2019	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Portfolio Management (Owner: JT)
LOCATION: US
- o Morgan Stanley - Select UMA Account # 2 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Josh Gottheimer , 06/15/2019