



Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

**Name:** Hon. Zoe Lofgren  
**Status:** Member  
**State/District:** CA19

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Anheuser-Busch Inbev Fin [CS]  FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond	P	03/11/2019	04/09/2019	\$15,001 - \$50,000	<input type="checkbox"/>
	SP	AT&T Inc. [CS]  FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond	P	03/19/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Bank of America Corp. MTN [CS]  FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond	P	03/19/2019	04/09/2019	\$15,001 - \$50,000	<input type="checkbox"/>
	SP	Bank of Nova Scotia MTN [CS]  FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond	P	03/19/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Capital One Finl Co [CS]  FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond	P	03/25/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>

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SP	Citigroup Inc. [CS]	P	03/11/2019	04/09/2019	\$15,001 - \$50,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond						
SP	Dow Chemical Co. [CS]	P	03/25/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond						
SP	General Motors Finl Co [CS]	P	03/19/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond						
SP	Gilead Sciences Inc. [CS]	P	03/19/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond						
SP	Goldman Sachs Grp Inc. MTN [CS]	P	03/11/2019	04/09/2019	\$15,001 - \$50,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond						
SP	Home Depot Inc. [CS]	P	03/25/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond						
SP	JP Morgan Chase & Co. [CS]	P	03/25/2019	04/09/2019	\$15,001 - \$50,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond						
SP	Morgan Stanley [CS]	P	03/11/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond						

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SP	Oracle Corp. [CS]		P	03/19/2019	04/09/2019	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond					
SP	Pepsico Inc. [CS]		P	03/12/2019	04/09/2019	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond					
SP	Simon Property Group [CS]		P	03/25/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond					
SP	Sumitomo Mitsui Finl Grp [CS]		P	03/11/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond					
SP	Tyson Foods Inc. [CS]		P	03/25/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond					
SP	United Parcel Service [CS]		P	03/25/2019	04/09/2019	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond					
SP	Verizon Comm Inc. [CS]		P	03/11/2019	04/09/2019	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond					
SP	Wells Fargo Co MTN [CS]		P	03/25/2019	04/09/2019	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate Bond					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- John Marshall Collins Rollover IRA (Owner: SP)

## INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Zoe Lofgren , 04/09/2019