

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name: Hon. Susie Lee

**Status:** Member **State/District:** NVo<sub>3</sub>

### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Aramark (ARMK) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	03/20/2019 okerage Accour	., , .	\$1,001 - \$15,000	П
	JT	Aramark (ARMK) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	<b>P</b> ak of New York Bro	03/14/2019 okerage Accour	, , ,	\$1,001 - \$15,000	П
	JT	Berry Global Group, Inc. (BERY) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	•	03/08/2019 okerage Accour	, , .	\$1,001 - \$15,000	<b>▽</b>
	JT	Broadridge Financial Solutions, Inc. (BR) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	03/14/2019 okerage Accour	, , ,	\$1,001 - \$15,000	
	JT	Brown & Brown, Inc. (BRO) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar		03/22/2019 okerage Accour	., , .	\$1,001 - \$15,000	
	JT	CDW Corporation (CDW) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	03/28/2019 okerage Accour	., , .	\$1,001 - \$15,000	П

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Centene Corporation (CNC) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	CenturyLink, Inc. (CTL) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	S nk of New York Bro	· · ·	04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S nk of New York Bro		04/01/2019 at 340	\$1,001 - \$15,000	П
	JT	Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S nk of New York Bro		04/02/2019 nt 340	\$1,001 - \$15,000	П
	JT	Churchill Downs, Incorporated (CHDN) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Citrix Systems, Inc. (CTXS) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	CoStar Group, Inc. (CSGP) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Ban	S (partial)		04/01/2019 nt 340	\$1,001 - \$15,000	<u>~</u>
	JT	Cott Corporation (COT) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Crown Castle International Corp. (CCI) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro		04/01/2019 at 340	\$1,001 - \$15,000	<b>V</b>
	JT	Crown Castle International Corp. (CCI) [ST] FILING STATUS: New	S (partial)	03/20/2019	04/01/2019	\$1,001 - \$15,000	П

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?		
		Subholding Of: DSL Living Trust > Bank of New York Brokerage Account 340							
	JT	Crown Holdings, Inc. (CCK) [ST]	P	03/14/2019	04/01/2019	\$1,001 - \$15,000			
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340				
	JT	Danaher Corporation (DHR) [ST]	S	03/14/2019	04/01/2019	\$1,001 - \$15,000	<b>✓</b>		
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340				
	JT	Dell Technologies Inc. Class C (DELL) [ST]	P	03/20/2019	04/01/2019	\$1,001 - \$15,000			
		FILING STATUS: New							
		Subholding Of: DSL Living Trust > Bar	ık of New York Bro	okerage Accour	nt 340				
	JT	Dell Technologies Inc. Class C (DELL) [ST]	P	03/14/2019	04/01/2019	\$1,001 - \$15,000			
		FILING STATUS: New	1 (N V 1 D	1	Lava				
		Subholding Of: DSL Living Trust > Bar	ik of New York Bro	_					
	JT	Domino's Pizza Inc (DPZ) [ST]	P	03/14/2019	04/01/2019	\$1,001 - \$15,000			
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340				
	JT	Ecolab Inc. (ECL) [ST]	S (partial)	03/20/2019	04/01/2019	\$1,001 - \$15,000			
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340				
	JT	Edwards Lifesciences Corporation (EW) [ST]	S	03/20/2019	04/01/2019	\$1,001 - \$15,000	<b>✓</b>		
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340				
	TT	-		_		¢. 001	_		
	JT	Encompass Health Corporation (EHC) [ST]	P	03/15/2019	04/01/2019	\$1,001 - \$15,000			
		FILING STATUS: New Subholding Of: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340				
	JT	Fidelity National Information	P	_	04/01/2019	\$1,001 - \$15,000			
	01	Services, Inc. (FIS) [ST]	•	JJ/ 4U/ 2U19	o <del>q</del> / o1/ ≥019	ψ1,001 ψ1 <u>0,</u> 000			
		FILING STATUS: New Subholding Of: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340				

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	First Data Corporation Class A (FDC) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Fiserv, Inc. (FISV) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	S nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	<u>~</u>
	JT	Fortinet, Inc. (FTNT) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	<u>~</u>
	JT	Fortinet, Inc. (FTNT) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	<b>S (partial)</b> nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	<b>▽</b>
	JT	Global Payments Inc. (GPN) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	<b>▽</b>
	JT	GoDaddy Inc. Class A (GDDY) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar			04/01/2019 at 340	\$1,001 - \$15,000	
	JT	Graphic Packaging Holding Company (GPK) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Graphic Packaging Holding Company (GPK) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Harris Corporation (HRS) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S nk of New York Bro		04/01/2019 at 340	\$1,001 - \$15,000	П
	JT	HCA Healthcare, Inc. (HCA) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	HD Supply Holdings, Inc. (HDS) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Hexcel Corporation (HXL) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	
	JT	Hill-Rom Holdings Inc (HRC) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar			04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Intuit Inc. (INTU) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	<b>▽</b>
	JT	Intuit Inc. (INTU) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	<b>∀</b>
	JT	Intuit Inc. (INTU) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	<b>∀</b>
	JT	Kroger Company (KR) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S ak of New York Bro	-, , .	04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	L3 Technologies, Inc. (LLL) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P ak of New York Bro	-, , .	04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	MGM Growth Properties LLC Class A common shares representing limited liability company interests (MGP) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar			04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Motorola Solutions, Inc. (MSI)	P	03/14/2019	04/01/2019	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		[ST]					
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	Motorola Solutions, Inc. (MSI) [ST]	S (partial)	03/15/2019	04/01/2019	\$1,001 - \$15,000	<u>~</u>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	MSCI Inc (MSCI) [ST]	S (partial)	03/20/2019	04/01/2019	\$1,001 - \$15,000	~
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	Nasdaq, Inc. (NDAQ) [ST]	P	03/14/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	Nasdaq, Inc. (NDAQ) [ST]	P	03/22/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	National Vision Holdings, Inc. (EYE) [ST]	S	03/20/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	NRG Energy, Inc. (NRG) [ST]	P	03/22/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	Planet Fitness, Inc. (PLNT) [ST]	S	03/13/2019	04/01/2019	\$1,001 - \$15,000	$\overline{\checkmark}$
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	Progressive Corporation (PGR) [ST]	S	03/22/2019	04/01/2019	\$1,001 - \$15,000	<b>✓</b>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	Progressive Corporation (PGR) [ST]	S	03/20/2019	04/01/2019	\$1,001 - \$15,000	<u>~</u>
		FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Subholding Of: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	Republic Services, Inc. (RSG) [ST]	P	03/28/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	nk of New York Bro	okerage Accour	nt 340		
	JT	Roper Technologies, Inc. (ROP) [ST]	S (partial)	03/28/2019	04/01/2019	\$1,001 - \$15,000	<u></u>
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	Service Corporation International (SCI) [ST]	P	03/05/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	nk of New York Bro	okerage Accour	nt 340		
	JT	Service Corporation International (SCI) [ST]	P	03/14/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	Service Corporation International (SCI) [ST]	P	03/20/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	nk of New York Bro	okerage Accour	nt 340		
	JT	STORE Capital Corporation (STOR) [ST]	P	03/20/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	STORE Capital Corporation (STOR) [ST]	P	03/22/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	nk of New York Bro	okerage Accour	nt 340		
	JT	TD Ameritrade Holding Corporation (AMTD) [ST]	S	03/22/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	nk of New York Bro	okerage Accour	nt 340		
	JT	TD Ameritrade Holding Corporation (AMTD) [ST]	S	03/20/2019	04/01/2019	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Ban	nk of New York Bro	okerage Accour	nt 340		

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	The Cooper Companies, Inc. (COO) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar			04/01/2019 nt 340	\$1,001 - \$15,000	Г
	JT	The Cooper Companies, Inc. (COO) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar			04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Total System Services, Inc. (TSS) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Transdigm Group Incorporated Transdigm Group Inc. (TDG) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S (partial) ak of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	<b>V</b>
	JT	US Foods Holding Corp. (USFD) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	US Foods Holding Corp. (USFD) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro	-, ,, ,	04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	VICI Properties Inc. (VICI) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	W.W. Grainger, Inc. (GWW) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П
	JT	Worldpay, Inc. Class A (WP) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	S nk of New York Bro		04/01/2019 nt 340	\$1,001 - \$15,000	П

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Worldpay, Inc. Class A (WP) [ST]  FILING STATUS: New  SUBHOLDING OF: DSL Living Trust > Bar	S nk of New York Bro	03/14/2019 okerage Accour	. , .	\$1,001 - \$15,000	<b>∀</b>
	JT	Wyndham Hotels & Resorts, Inc. (WH) [ST] FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro	03/21/2019 okerage Accour		\$1,001 - \$15,000	П
	JT	Xcel Energy Inc. (XEL) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro	03/20/2019 okerage Accour		\$1,001 - \$15,000	П
	JT	Zimmer Biomet Holdings, Inc. (ZBH) [ST]  FILING STATUS: New SUBHOLDING OF: DSL Living Trust > Bar	P nk of New York Bro	03/20/2019 okerage Accour	, , .	\$1,001 - \$15,000	П

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

### ASSET CLASS DETAILS

- DSL Living Trust (Owner: JT)
- o DSL Living Trust  $\Rightarrow$  Bank of New York Brokerage Account 340 (Owner: JT) Location: US

### INITIAL PUBLIC OFFERINGS

C Yes No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Susie Lee, 04/08/2019