



Filing ID #20011398

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Abbott Laboratories (ABT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	03/15/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Ambev S.A. American Depository Shares (ABEV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	03/15/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Applied Materials, Inc. (AMAT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S	03/12/2019	04/04/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	China Mobile Limited (CHL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	03/15/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Dassault Systemes, S.A. American Depository Shares (DASTY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S (partial)	03/19/2019	04/04/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Itau Unibanco Banco Holding SA American Depository Shares (ITUB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S (partial)	03/15/2019	04/04/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	L'Air Liquide Ord American Depositary Shares (AIQUY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S (partial)	03/19/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	L'Air Liquide Ord American Depositary Shares (AIQUY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S (partial)	03/18/2019	04/04/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Lukoil Co Sponsored ADR (LUKOY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	03/18/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call option; Strike Price \$125; Expires 05/17/2019	S	03/22/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$118; Expires 03/29/2019	P	03/22/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call options; Strike Price \$114; Expires 03/15/2019	P	03/13/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call option; Strike Price \$117; Expires 04/12/2019	S	03/13/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call option; Strike Price \$120; Expires 04/26/2019	S	03/12/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call option; Strike Price \$120; Expires 06/21/2019	S	03/12/2019	04/04/2019	\$15,001 - \$50,000	<input type="checkbox"/>
JT	Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management DESCRIPTION: Call option; Strike Price \$120; Expires 05/17/2019	S	03/05/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Monotaro Co. Ltd., Osaka Un-sponsored ADR (MONOY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S (partial)	03/19/2019	04/04/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Monotaro Co. Ltd., Osaka Un-sponsored ADR (MONOY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S	03/20/2019	04/04/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Ping An Insurance (PNGAY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	03/18/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Royal Dutch Shell PLC Royal Dutch Shell PLC American Depository Shares (RDS.B) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	S (partial)	03/18/2019	04/04/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	SiteOne Landscape Supply, Inc. (SITE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	03/19/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Synopsys, Inc. (SNPS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2	P	03/12/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>
JT	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New	S (partial)	03/01/2019	04/04/2019	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2					
JT		UnitedHealth Group Incorporated Common Stock (UNH) [ST]	S (partial)	03/15/2019	04/04/2019	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New					
		SUBHOLDING OF: Morgan Stanley - Select UMA Account # 2					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Portfolio Management (Owner: JT)
LOCATION: US
- o Morgan Stanley - Select UMA Account # 2 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Josh Gottheimer , 04/05/2019