

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

| Name: | Hon. Josh Gottheimer |
|-----------------|----------------------|
| Status: | Member |
| State/District: | NJ05 |

TRANSACTIONS

| ID | Owner | Asset | Transaction Type | Date | Notification Date | Amount | Cap. Gains > \$200? |
|----|-------|--|---------------------------------------|------|----------------------|--------------------|---------------------------|
| | JT | Abbott Laboratories (ABT) [ST] Filing Status: New Subholding Of: Morgan Stanley - Selec | P t UMA Account # | | 03/22/2019 | \$1,001 - \$15,000 | Π |
| | JT | Home Depot, Inc. (HD) [ST] Filing Status: New Subholding Of: Morgan Stanley - Selec | S (partial) t UMA Account # | | 03/22/2019 | \$1,001 - \$15,000 | V |
| | JT | Installed Building Products, Inc. (IBP) [ST] Filing Status: New Subholding Of: Morgan Stanley - Selec | S t UMA Account # | | 03/22/2019 | \$1,001 - \$15,000 | |
| | JT | MarketAxess Holdings, Inc. (MKTX) [ST] Filing Status: New Subholding Of: Morgan Stanley - Selec | P t UMA Account # | | 03/22/2019 | \$1,001 - \$15,000 | Π |
| | JT | Microsoft Corporation (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portf DESCRIPTION: Call option; Strike Price \$ | 0 | | 03/22/2019 | \$1,001 - \$15,000 | Π |
| | JT | SVB Financial Group (SIVB) [ST] Filing Status: New Subholding Of: Morgan Stanley - Selec | S t UMA Account # | | 03/22/2019 | \$1,001 - \$15,000 | V |

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|----|-------|--|---------------------|------------|----------------------|--------------------|---------------------------|
| | JT | Worldpay, Inc. Class A (WP) [ST] | S (partial) | 02/22/2019 | 03/22/2019 | \$1,001 - \$15,000 | |
| | | Filing Status: New Subholding Of: Morgan Stanley - Select UMA Account # 2 | | | | | |

* For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

ASSET CLASS DETAILS

- Morgan Stanley Portfolio Management (Owner: JT) LOCATION: US
- Morgan Stanley Select UMA Account # 2 (Owner: JT) LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Josh Gottheimer, 03/28/2019