



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Carlos Curbelo

Status: Member

State/District: FL26

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP		Alphabet Inc. - Class A (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/06/2018	04/30/2018	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP		Anheuser-Busch Inbev SA Sponsored ADR (BUD) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/06/2018	04/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Bristol-Myers Squibb Company (BMY) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/06/2018	04/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Hartford Multifactor Developed Markets (RODM) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/06/2018	04/30/2018	\$15,001 - \$50,000	<input type="checkbox"/>
SP		iShares Edge MSCI Multifactor Emerging Markets ETF (EMGF) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/06/2018	04/30/2018	\$15,001 - \$50,000	<input type="checkbox"/>
SP		iShares Edge MSCI USA Value Factor ETF (VLUE) [ST]	P	04/06/2018	04/30/2018	\$15,001 - \$50,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account					
SP		iShares Russell 1000 Growth ETF (IWF) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/06/2018	04/30/2018	\$15,001 - \$50,000	<input type="checkbox"/>
SP		Microsoft Corporation (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/06/2018	04/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Mondelez International, Inc. - Class A (MDLZ) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/06/2018	04/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Rockwell Automation, Inc. (ROK) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/06/2018	04/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>
SP		SPDR Dow Jones Industrial Average ETF (DIA) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/06/2018	04/30/2018	\$15,001 - \$50,000	<input type="checkbox"/>
SP		SPDR Select Sector Fund - Energy Select Sector (XLE) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/06/2018	04/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>
SP		SPDR Select Sector Fund - Financial (XLF) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/06/2018	04/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Union Pacific Corporation (UNP) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/06/2018	04/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>
SP		VanEck Vectors J.P. Morgan EM Local Currency Bond ETF (EMLC) [ST]	P	04/06/2018	04/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account				
SP		Vanguard FTSE Developed Markets ETF (VEA) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/06/2018 04/30/2018	\$15,001 - \$50,000	<input type="checkbox"/>
SP		Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/06/2018 04/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o UBS Brokerage Account (Owner: SP)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Carlos Curbelo , 08/02/2018